

MONDAY 17 AUGUST 2026

09:30 - 12:00

European Job Market Morning (EEA)

Room: OC L1.03 & OC L1.04

Speakers: *David Schindler, Lisa Spantig, Teresa Esteban Casanelles, Duarte Gonçalves and Alexander Kleine*

The workshop is open **all PhD students**. For the 1st part of this workshop, the participants will be split into 2 groups:

1A: Students not on this 2026 / 2027 Job Market

1. Intro to the Job Market
2. Job Market Paper
3. Job Market Package
4. Mental health generally

1B: Candidates on the 2026 / 2027 Job Market

1. Brief review of Job Market Paper & Job Market package
2. Interview stage
3. Flyouts + negotiation stages
4. Mental health during the market, specifically

Part 2 (both groups):

1. Non-academic jobs
2. European Central Bank Presentation (led by Alexander Kleine, ECB's Principal Talent Acquisition Partner, and 3 ECB economists from central banking policy and research departments))

10:00 - 12:00

Broadening Economics: Diversity, Access, and the Future of the Discipline (Organised by EEA Minorities in Economics Committee)

Room: OB ALE 1 - E117/118

Chair: Dunli Li

Panellists: *Sarah Smith, Orla Doyle and Antonio Cabrales,*

The EEA Standing Committee on Minorities in Economics (MinE) works to support underrepresented groups within the economics profession. This panel will open with an overview of the committee's key initiatives and achievements, highlighting its ongoing efforts to promote diversity and inclusion across the field.

Building on this work, the panel explores the state of the economics discipline through the lens of diversity and participation. It brings together international perspectives on how the field can become more accessible, representative, and inclusive, and considers the implications of persistent gaps in participation.

Drawing on initiatives such as the Royal Economic Society's Discover Economics campaign in the UK, the Irish Society for Women in Economics' school outreach programme, and research on the role of socioeconomic background in higher education participation in Continental Europe, the

discussion will examine why students choose, or do not choose, economics. In particular, it will explore how early exposure, role models, and institutional practices shape these decisions. The panel will consider both the causes and consequences of underrepresentation, and highlight practical strategies to broaden access and foster a more inclusive and representative discipline.

Programme

1. Introduction and Overview of the EEA MinE Committee

- * Key initiatives and achievements

2. Opening Remarks from Panellists

- * Sarah Smith: Discover Economics
- * Orla Doyle: Irish Society for Women in Economics School Outreach Programme
- * Antonio Cabrales: Socioeconomic Background and Access to Economics in Continental Europe: The role of Immigration Background in Higher Education Participation

3. Moderated Panel Discussion

- * Understanding the challenge
- * What works? Evidence and lessons
- * Looking ahead: building a more inclusive discipline

4. Audience Q&A

5. Concluding Remarks

10:00 - 13:00

EEA Education Committee Workshop: Excellence in Economics Education: Practice, Scholarship, and Recognition (EEA)

Room: OB H1.51

Chair: Cloda Jenkins

Speakers: *Andy Thompson, Ashley Lait, Lory Barile, Antonio Rodriguez-Gil, Tim Burnett and Gabriella Cagliesi*

The EEA Education Committee invites you to a morning dedicated to excellence in economics education — a mix of hands-on practice, pedagogical scholarship and celebration of outstanding contributions across the discipline.

We begin with an extended interactive workshop led by INERME on *Teaching Mathematics for Economics to a Diverse Student Cohort*. As economics programmes welcome students with increasingly varied mathematical preparation, this session explores what inclusive and rigorous mathematics teaching looks like in practice. Through a World Café format, participants will share experiences, examine delivery models, and develop practical strategies that can be implemented within their own institutions.

The morning continues with a Scholarship of Teaching and Learning (SoTL) paper session featuring 10 minute presentations. These contributions highlight evaluative, evidence-informed work on curriculum design in economics, showcasing how scholarly inquiry can drive excellence in economics teaching.

We conclude with the announcement of the 2026 EEA Education Committee Teaching Award winners. This celebration highlights colleagues whose leadership, innovation, and commitment to student learning enrich economics education across Europe.

This session is ideal for economists who care about teaching — whether you are exploring new approaches, engaging with pedagogical research, or simply curious about emerging practice. Join

us for a morning of ideas, evidence, and inspiration as we collectively advance excellence in economics education.

10:00–10:05 — Welcome

Prof Cloda Jenkins, EEA Education Committee Chair

A brief introduction to the morning's theme of *excellence* in economics education, and how practice, scholarship, and recognition together strengthen the discipline.

10:05-11:35 - Interactive Workshop: Teaching Mathematics for Economics to a Diverse Student Cohort

Led by INERME: Lory Barile (Warwick), Ashley Lait (Bristol), Adam Thompson (Aston)

This extended, hands-on workshop explores what excellence looks like in the mathematical foundations of economics. Using a World Café format, participants will engage with key themes:

- Delivery models for mathematics in economics
- Teaching expertise and departmental structures
- Skills mapping and curriculum alignment
- Inclusive engagement for diverse student cohorts

The session emphasises practical, evidence-informed approaches that support rigorous and inclusive learning.

11:35-11:50 - Comfort Break

11:50-12:50 - Paper Session

12 mins presentations + discussion after all three papers

Presentations include:

- Nudging Studying Habits, an RCT experiment with Formative feedback by Antonio Rodriguez-Gil, Peter Howley, Anindita Chakrabarti and Fazil Acar
- Using micro-testing to respond to the challenge of remote assessment in the age of generative AI, by Tim Burnett and Robert Riegler, EEA Award for Innovation in Teaching.
- Integrating generative AI into economics teaching, assessment, materials, and econometric training, Gabriella Cagliesi, EEA Award for Innovation in Teaching with AI.

12:50-13:00 - EEA Education Committee Teaching Awards 2026

A celebration of colleagues whose work exemplifies excellence in economics education across Europe. The 2026 award winners will be announced, with brief reflections on the contributions of the recipients.

10:30 - 12:00

Europe's Defence Build-Up: Macroeconomic, Fiscal, and Financial Stability Challenges (organised by ESM & EEA)

Room: OB O'Connor

Chair: Isabella Bufacchi

Panellists: Philip R. Lane, Hélène Rey and Rolf Strauch

The session will address critical topics from two main angles:

I. Interactions between rise in defence spending and macroeconomic dynamics

- * Size and state dependence of defence multipliers
- * Interactions with monetary policy

- * Spending composition: R&D versus current expenditure
- * Fiscal consolidation plans: composition, credibility and communication
- * Market reactions and risks of fragmentation

II. Financial Stability implications of the rise in defence spending

- * Effects on bank balance sheet of higher sovereign issuance
- * Counteracting market volatility: funding strategies, medium-term fiscal frameworks, common European financing mechanisms
- * EU institutional architecture: mobilising private capital and managing tail risk

12:30 - 13:30

Gender Norms (Organised by EEA Women in Economics Committee)

Room: OB George Moore

Chair: Paula Bustos & Jose De Sousa

Speakers: *Patricia Cortes* and *Roza Khoban*

The EEA Women in Economics Committee invites you to a session dedicated to gender norms.

Gender norms are central to understanding persistent gender gaps in the labor market. This session brings together two presentations examining how gender norms are formed, transmitted, and transformed, and how they shape economic outcomes across countries and contexts.

Patricia Cortés (Boston University) will present her joint work with Jisoo Hwang, Jessica Pan, and Uta Schönberg on Gender Norms and the Labor Market. Their research provides a unified framework for understanding how internalized norms, peer pressure, and social coordination affect human capital accumulation, labor supply, wages, and policy take-up. It also discusses the origins and persistence of gender norms, as well as the role of policies, institutions, and media in shaping norm change.

Roza Khoban (University of Zurich) will present her research on Importing Gender Inequality, studying whether exposure to countries with higher levels of gender equality through trade can influence firms' workforce composition. Using India's trade liberalization in the 1990s, her work shows that tariff reductions increased the probability that firms employ women in industries more exposed to trading partners with higher levels of gender equality. These findings suggest that international economic interactions can contribute to the transmission of gender norms across borders.

Opening Session - Luis Garicano (EEA & ES)

Room: O'Reilly Hall

Chair: Imran Rasul

 **Opening Session**
Luis Garicano

14:00 - 15:30

CONTRIBUTED SESSIONS I

Children, Families, and Household Responses (EEA)

Field: Labour Economics

Room: OB ALE 2 - E216/117

Chair: Pia Molitor

- 📖 Prenatal Conditions and Midlife Mental Health: Evidence from an Alcohol Policy Experiment
Peter Nilsson
 - 📖 The long-term returns to public universal preschool: Evidence from the Scuola Materna program in Italy
Francesco Andreoli
 - 📖 Who Cares? Parental Leave Benefits and Household Division of Childcare
Pia Molitor
-

Choice Under Risk and Uncertainty (EEA)

Field: Behavioural and Experimental Economics

Room: OB ALE 1 - E117/118

Chair: Anna Esslinger

- 📖 Closing the Gender Gap in Multilateral Negotiations Through Institutional Design
Diogo Geraldés
 - 📖 Sleepless Nights, Safer Roads? Night-Time Air Alerts and Behavioral Risk Avoidance
Dariia Mykhailyshyna
 - 📖 Self-chosen Reference Points and Risky Choice
Charlotte Hervy
 - 📖 Loss Aversion in Auctions: Evidence from TV
Anna Esslinger
-

Cities, Informality and Urban Development (EEA)

Field: Development Economics

Room: OC L2.14

Chair: Alishuba Philip

- 📖 Spatial Misallocation of Complementary Infrastructure Investment: Evidence from Brazil
Fidel Sebastian
 - 📖 Trade, Labor Market Institutions and Informality: Evidence from Indian Microdata
Bombarda Pamela
 - 📖 Home Production in the City
Caterina Soto Vieira
 - 📖 Slum Redevelopments and Evictions in a Developing Megacity
Alishuba Philip
-

Competition and Regulation: Theory (EEA)

Field: Industrial Organisation

Room: OC L0.15

Chair: Ángel Luis López

- 📖 Competition between payment card networks and rebates
Wilko Bolt
 - 📖 Contestability and the Optimal Regulation of Social Media Platforms
Carl-Christian Groh
 - 📖 Governance Substitution and Privacy Spillovers: Incumbent Responses to Mandated Interoperability in Network Markets
Alexander Rasch
 - 📖 Upstream Portfolio Mergers, Basket Effects, and Bundle Bargaining
Ángel Luis López
-

Consumption and Labour Market Dynamics (EEA)

Field: Macroeconomics

Room: OC L1.03

Chair: Nello Esposito

- 📖 Interest Rates vs Unemployment Risk: What Drives Automobile Purchases?
Adrian Monninger
 - 📖 The Value of Healthy Longevity and Increasing Returns to Tackling Ageing
Julian Ashwin
 - 📖 Employment Protection and Consumption: Evidence from Italy
Nello Esposito
-

Credit (EEA)

Field: Macroeconomics

Room: OC L2.16

Chair: Peter Mihaylovski

- 📖 Capital Pledgeability and Credit Misallocation
Aurélien Espic
 - 📖 Credit Cycles and Creditor Rights
Martin Kornejew
 - 📖 Failure in the Margins: Local Exposure to Non-local Bank Distress
Sam Deegan
 - 📖 Recourse versus Non-Recourse Mortgage Debt and Costly State Verification
Peter Mihaylovski
-

Crime, Discrimination and Institutional Response (EEA)

Field: Applied Microeconomics

Room: OC L2.18

Chair: Yung-Shiang Yang

- 📖 Western TV and Crimes against Foreigners in East Germany
Michael Kvasnicka
- 📖 Skin Tone Penalties: Quasi-Experimental Evidence on Colorism in Football
Guillermo Woo-Mora
- 📖 The Murder of George Floyd and the Behavior of the Minneapolis Police Department
Isabel Pastoor

Digital Markets and Platforms (EEA)

Field: Industrial Organisation

Room: OB H2.32

Chair: Johan Orrenius

📖 An equilibrium model of card acceptance

Elia Moracci

📖 Do I Really Want to Buy This? Preference Discovery and Consumer Search

Christoph Walsh

📖 Recommendation Design, Pricing, and Regulation

Laurenz Marsteller

📖 What is the value of attention? Supply and demand estimation of attention in a mobile app setting

Johan Orrenius

Empirical Banking (EEA)

Field: Finance

Room: OC L3.17

Chair: Anni Isojarvi

📖 The channels of monetary policy transmission via bank security portfolios

Oana Peia

📖 Mortgage Stress Tests, Interest Rate Shocks and Financial Stability

Nuno Paixão

📖 Enhancing Transmission of Monetary Policy Through Deposit Competition

Jurica Zrnc

📖 Income inequality and bank funding fragility

Anni Isojarvi

Fertility Decisions and the Cost of Children (EEA)

Field: Applied Microeconomics

Room: OC L3.14

Chair: Abigail Dow

📖 Delayed or Declining? Evolving Fertility Preferences in the U.S.

Sean Elliott

📖 The Household Demand for Leisure, the Price of Time, and the Full Cost of Children: A Structural Model and Evidence from PSID

Anderson Vil

📖 Are Men's Attitudes Holding Back Fertility and Women's Careers? Evidence from Europe

Giulia Briselli

📖 The Price of Parenthood: Childcare Costs and Fertility

Abigail Dow

Financial Stability and Policy Credibility (EEA)

Field: Finance

Room: OC L3.18

Chair: Alessandro Di Stefano

- 📖 A Model of Monetary Singleness
Benjamin Hemingway
 - 📖 Debt Market Concentration, Selective Leniency and Credit Ratings
Anna Gibert
 - 📖 How to stop a bank run: The 2023 banking turmoil and the Bank Term Funding Program
Andrei Zlate
 - 📖 The Credibility of Bail-In
Alessandro Di Stefano
-

Health and Labour (EEA)

Field: Environmental Economics

Room: OC L1.05

Chair: Guillaume Wald

- 📖 A Breath of Fresh Air? Fossil Fuel Electricity Phase Outs and the Long-Run Costs of Chronic Pollution Exposure
Julia Mink
 - 📖 Estimating the benefits of China's campaign against fine particle pollution since 2013
Lutz Sager
 - 📖 The Effect of Heat Stress on Labor Productivity: What Are the Underlying Mechanisms?
Zeynep Yilmaz
 - 📖 Wired For Change? Clean Technology Adoption and Labor Market Transitions
Guillaume Wald
-

Information Economics and Search (EEA)

Field: Economic Theory

Room: OB E2.18

Chair: Gregory Dannay

- 📖 Oligopolistic Information Markets
Roland Strausz
 - 📖 Neutral News as a Bridge to Broader Opinion Exposure
Tereza Burýšková
 - 📖 Optimal Price Discrimination in a Competitive Market
Gregory Dannay
-

Labour Market Structure and Unequal Worker Outcomes (EEA)

Field: Labour Economics

Room: OC L0.17

Chair: Tobias Eibinger

- 📖 Who Builds Matters: Firm Quality and the Distributional Effects of Place-Based Investment
M Nurullah Gulec

📖 Hidden in Plain Sight: Occupational Structure and the Gender Wage Gap
Tobias Eibinger

Minority Identities, Rhetoric, and Political Representation (EEA)

Field: Political Economy

Room: OC LG.04

Chair: Jan Gromadzki

- 📖 Identity in Journalism: Evidence from News Reporting of Violence Against Women
Claudia Marangon
 - 📖 Who Votes and Who Wins? Income Shocks, Inequality, and Political Realignment
Alvaro Zuniga-Cordero
 - 📖 Exclusionary Government Rhetoric and Migration Intentions
Jan Gromadzki
-

Monetary–Fiscal Interactions and Policy Coordination (EEA)

Field: Macroeconomics

Room: OB H1.51

Chair: Davide Romelli

- 📖 Monetary Policy with Partial Fiscal Backing
Roberto Billi
 - 📖 When the Treasury Does Monetary Policy
Massimiliano Sfregola
 - 📖 Other days, other ways? Fiscal and monetary policy reaction functions over the past seven decades
Antoine Cornevin
 - 📖 Central Bank Independence and Sovereign Borrowing
Davide Romelli
-

Phillips Curve and Inflation Through Firms' Eyes (EEA)

Field: Macroeconomics

Room: OC L2.04

Chair: Jenny Tang

- 📖 Labor Market Shortages and the Phillips Curve
Cristian Arcidiacono
 - 📖 Firm Expectation Heterogeneity in a Heterogeneous-Agent New Keynesian Model with Sticky Information
Petre Caraiani
 - 📖 Financial Constraints: Labor Adjustment and Short-Time Work
Kristina Saveska
 - 📖 The Future in Today's Prices: Evidence from a Survey of US Firms
Jenny Tang
-

Tariffs and Trade Shocks (EEA)

Field: International Economics

Room: OB H2.40

Chair: Marcos Mac Mullen

📖 Tariffs as Fiscal Policy
Franziska Strunz

📖 Protectionist U.S. Trade Policies and the Cross-Section of Emerging Market Currency Returns
Jantke de Boer

📖 Trade-Based Quasi-Fiscal Devaluations
Marcos Mac Mullen

Tax Incentives, Public Finances, and Local Public Goods (EEA)

Field: Public Economics

Room: OB H2.20

Chair: Jorge Pascoa

📖 Do Immigrants Impact Local Public Finances? Evidence from Belgium
Simona Fiore

📖 Income Tax Credits for Consumer Services: A Way to Tackle Informal Work?
Maximilian Nuebling

📖 Subsidizing public transit use: evidence from personal income tax data
Jorge Pascoa

Time Series and Applied Macroeconometrics (EEA)

Field: Econometrics

Room: OB E1.19

Chair: Tomasz Dubiel-Teleszynski

📖 Entropic Tilting of Forecasts to SPF Histograms: Analytics & Applications
Elmar Mertens

📖 Mean and Variance Regimes in Threshold VARs: Revisiting Regime-dependent Fiscal Multipliers
Valeria Gargiulo

📖 Unspanned Latent Risks and Bond Risk Premia in the U.S. Treasury Market
Tomasz Dubiel-Teleszynski

What Workers Want: Emerging Evidence on Compensating Differentials for Nonwage Amenities (EEA)

Field: Labour Economics

Room: OC L0.04

Chair: Saman Darougheh

📖 A Worker's Perspective on the Value and Price of Non-Wage Job Amenities
Markus Nagler

📖 Sorting in Marriage Markets: The Role of Non-Wage Amenities
Andrew Judy

📖 The Hidden Cost of Family-Friendly Work: Evidence from Denmark
Saman Darougheh

Advances in Treatment Analysis (ESEM)

Field: Econometrics

Room: OC L3.03

Chair: Whitney Newey

📖 Prognostic Variables Estimation of Treatment Effect Distributions: Revisiting the National JTPA Study

Young Ahn

📖 A framework of spatial models on regression discontinuity design

Yiguo Sun

📖 Estimating Distributional Treatment Effects via Synthetic Difference-in-Differences

Aico van Vuuren

📖 Panel Estimation of Taxable Income Elasticities with Heterogeneity and Endogenous Budget Sets

Whitney Newey

Agriculture in developing countries (ESEM)

Field: Development Economics

Room: OC L3.15

Chair: Matteo Ruzzante

📖 Transboundary Water Shocks and Agricultural LandUse: Evidence from the Kamal Khan Dam

Layla Shiva

📖 From Blessing to Burden: The long-Run Effects of India's Green Revolution

Aditi Singh

📖 Reshaping Agricultural Subsidies

Matteo Ruzzante

Auctions and Pricing (ESEM)

Field: Economic Theory and Experimental Economics

Room: OC L0.05

Chair: Lars Müller

📖 Menu Auctions with Asymmetric Information: Multi-dimensional preferences

Lars Stole

📖 Irrelevance of personalized pricing under strategic market segmentation

Xiaoxiao Hu

📖 Calling the Price or Making the Call? Role Preferences in Texas Shootout Clauses

Lars Müller

Banking (ESEM)

Field: Finance

Room: OB ALE 4 - H2.38

Chair: Christian Bittner

📖 Credit Lines and Bank Risk

Jason Choi

📖 Banks' Credit Lines to Non-Bank Mortgage Companies and Liquidity Management

Horacio Saprizo

- 📖 Bargain Haircuts: How Competitive Pressure Affects Banks' Lending Practices with Hedge Funds
Christian Bittner
-

Dynamic and Autoregressive Models (ESEM)

Field: Econometrics

Room: OC L2.03

Chair: Martin Wagner

- 📖 Likelihood and Order Selection for Dynamic Panels with Interactive Effects and ARMA Errors
Pablo Mones
- 📖 Proper and Robust Autoregressive Derivative Adaptive Models
Ramon de Punder
- 📖 Asymptotics of an Explosive Autoregression under Dependence
Kasper Pedersen
- 📖 Integrated Modified Least Squares Estimation and (Fixed-b) Inference for Systems of Cointegrating Multivariate Polynomial Regressions
Martin Wagner
-

Education and social mobility (ESEM)

Field: Labour Economics

Room: OB ALE 3 - H1.49

Chair: Alexander Koch

- 📖 CCT Effects on Class Composition and Achievement: A Coordination Model in Mexican Middle Schools
Gabrielle Vasey
- 📖 Grading Policies and College Major Choice with Ability Learning
Hyunkyeong Lim
- 📖 The Persistence of Status: Social Mobility under Meritocracy
Xizi Luo
- 📖 Reducing Inequality in Free Opt-In Programs: Evidence from a Large-Scale Outreach Experiment
Alexander Koch
-

Fiscal Policy: Debt, Investment, and Demographics (ESEM)

Field: Macroeconomics

Room: OC L2.17

Chair: Erick Sager

- 📖 Public investment and capital market integration: macroeconomic and labour market effects in the euro area
Matija Lozej
- 📖 Inflation-Indexed Debt and the Risks of Fiscal Dominance
Tobias Kawalec
- 📖 Public Debt and Interest Rates
Erick Sager
-

Greenwashing and Transition Risks (ESEM)

Field: Environmental, Spatial and Urban Economics

Room: OC L0.18

Chair: Yun Liu

- 📖 Stress Testing European Banks' Transition Risk and Lending Behavior
Olivier de Bandt
 - 📖 Who benefits from Corporate Greenwashing? Employment Effects for Chinese Firms Under Regulation
Yun Liu
-

Heterogeneous Agents I (ESEM)

Field: Macroeconomics

Room: OC L2.15

Chair: Winfried Koeniger

- 📖 Identifying the Marginal Propensity to Consume
Marco D'Amico
 - 📖 What can we learn from the distributions of inflation expectations across European households?
Christos Antonios Statheas
 - 📖 Tax Incentives, Portfolio Choice, and Macroprudential Risks
Winfried Koeniger
-

Inequality: historical patterns, gender norms, and redistribution (ESEM)

Field: Political Economy and Public Economics

Room: OC L2.05

Chair: Ioana Schiopu

- 📖 Long-run evolution of Gini inequality and social welfare in Japan, 1722-1840
Masaki Nakabayashi
 - 📖 Legitimizing Myths
Daniel McGee
 - 📖 The social image cost of motherhood. Evidence from the movie industry
Auguste Debroise
 - 📖 Does Inequality Undermine Redistribution? Evidence from Local School Finance
Ioana Schiopu
-

Measurement, Indices, and Decision Methods (ESEM)

Field: Econometrics

Room: OC L1.04

Chair: Jörg Stoye

- 📖 Power Law Heteroskedasticity
David Price
- 📖 Gini Index Regression
Vedant Bhardwaj
- 📖 On the (Mis)Use of Composite Indices: with Applications in Political Economy
Daniel Millimet

Political Economy: Theory (ESEM)

Field: Economic Theory and Experimental Economics

Room: OC L0.16

Chair: Peter Norman Sørensen

- 📖 Clientelism and Elite Capture: Implications on inequality
Kabir Vaidya
- 📖 No Way Out: Dual Channels of Manipulation in Agenda Institutions
Tianxiong Yu
- 📖 Standoff with Intertwined Resolve and Public Information
Kirill Evdokimov
- 📖 Information Aggregation in Organizations: An Order-Statistics Approach to Voting Rules
Peter Norman Sørensen

16:00 - 17:30

CONTRIBUTED SESSIONS II

AI and Technology Adoption (EEA)

Field: Labour Economics

Room: OB ALE 2 - E216/117

Chair: Adele Whelan

- 📖 Career Effects of Online Social Network Access at Labor Market Entry
Moritz Seebacher
- 📖 Generative AI and Career Choices
Christian Gschwendt
- 📖 The Gender Gap in Digital Skills at Work
Adele Whelan

Asset Pricing: Empirical (EEA)

Field: Finance

Room: OC L3.17

Chair: Andreea Liliana Vladu

- 📖 Modeling interdependent asset returns: a global perspective
Angelo Luisi
- 📖 Production-Based Exchange Rates: The q-Theory of Multinationals
Ivan Alfaro
- 📖 Corporate Effects of Monetary Policy: Evidence from Central Bank Liquidity Lines
Luis Alvarez
- 📖 Excess Liquidity and the Yield Curve
Andreea Liliana Vladu

Consumption Baskets and Macroeconomic Policy (EEA)

Field: Macroeconomics

Room: OC L1.03

Chair: Natalie Rickard

- 📖 The Macroeconomic and Welfare Effects of Household Support Packages
Dajana Xhani
 - 📖 Subsistence Consumption and Inflation Heterogeneity: Implications for Monetary Policy Transmission in a HANK Model
Daniel Stempel
 - 📖 Fiscal Policy During a Cost-of-Living Crisis
Myroslav Pidkuyko
 - 📖 Discretionary Spending is the Cycle, and Why it Matters for Monetary Policy
Natalie Rickard
-

Contracts, Regulation, and Information Disclosure (EEA)

Field: Law and Economics

Room: OC L0.15

Chair: Dana Sisak

- 📖 The Value of Marital Contracts
Blanka Imre
 - 📖 Testing the Motivations and Biases of Bureaucrats: Los Angeles County Health Inspectors and Mandatory Disclosure
Matthew Makofske
 - 📖 What's the purpose? Understanding Differences in Consumer Data Sharing for Commercial vs. Social Goals
Dana Sisak
-

Credit and Labour Markets (EEA)

Field: Macroeconomics

Room: OC L0.04

Chair: Paolo Bontempo

- 📖 Banks, Firms, and Households: Credit Shock Amplification and Real Effects
Cedric Huylebroek
 - 📖 Corporate Liquidity Supply from Non-Bank Intermediaries and the Real Effects of Factoring
Victor Orestes
 - 📖 Bank Expertise and Structural Transformation
Gang Zhang
 - 📖 Inflationary Consequences of Product Market Reforms: A Structural Macroeconomic Analysis with Evidence from Portuguese Markets
Paolo Bontempo
-

Education, Beliefs and Social Change (EEA)

Field: Development Economics

Room: OB E2.18

Chair: Holger Strulik

- 📖 Drug Lords in STEM
Maria Montoya Aguirre
 - 📖 School Clustering and Religious Competition: Persistence of Educational Inequality in Colonial and Post-colonial D.R. Congo
Paola Villar
 - 📖 The impact of a growth-mindset intervention on academic achievement in Peru
Alan Sanchez
 - 📖 From Classrooms to Cradles: Public Primary Education and the Fertility Transition
Holger Strulik
-

Environmental and Energy Economics (EEA)

Field: Industrial Organisation

Room: OB E1.19

Chair: Keisuke Ito

- 📖 Environmental Policies under Monopolistic Competition when Consumers Care for the Environment
Santiago Rubio
 - 📖 Cross-Border Competition and Pass-Through: Evidence from Germany's 2022 Fuel Tax Cut
Mats Petter Kahl
 - 📖 Estimating Cross-market Interactions in Demand
Yifei Shang
 - 📖 The Competitive Effects of Vertical Integration Under Incomplete Hedging
Keisuke Ito
-

Experiments on Public Policy (EEA)

Field: Behavioural and Experimental Economics

Room: OC L2.16

Chair: Claudia Keser

- 📖 Can combining education and entertainment in video games promote pro-environmental behaviour?
Ximeng Fang
 - 📖 The effect of framing in policy support: Experimental evidence from urban transport policies
Johanna Arlinghaus
 - 📖 WHY MORALLY MOTIVATED PUBLIC GOOD PROVISION CAN LEAD TO POLARIZATION AND MINIMAL CONTRIBUTIONS
Karine Nyborg
 - 📖 Religiosity, Spirituality, Econographics and Social Behavior among Students of the University of Goettingen
Claudia Keser
-

Gender, Discrimination, and Labour Market Outcomes (EEA)

Field: Labour Economics

Room: OC L0.17

Chair: Dennis Steinle

- 📖 Backlash to Gender Equality? Diversity Campaigns and Adolescent Career Choices
Thea Zöllner

- 📖 The golden leap: gender differences in the Matthew effect
Erin Hengel
 - 📖 Resilient Workers, Biased Evaluators: Disentangling Productivity from Assessment
Dennis Steinle
-

Genes, Preferences and Education (EEA)

Field: Applied Microeconomics

Room: OB ALE 1 - E117/118

Chair: Kristoffer Balle Hvidberg

- 📖 Teachers, Genes and Educational Success: High-Quality Teaching in Maths and Non-Cognitive Skills Compensates for Initial Endowme
Sergio Ordonez Beltran
 - 📖 Genetic Predisposition for Schooling and Social Media Use
Rita Dias Pereira
 - 📖 Genes, Cognitive Skills, and Preferences
Tanaporn Maneein
 - 📖 Economic Preferences Predict Education Choices
Kristoffer Balle Hvidberg
-

Household Responses, Transfers, and Economic Security (EEA)

Field: Labour Economics

Room: OC L2.04

Chair: Libertad González

- 📖 Surviving benefit reductions: spousal and intergenerational responses to survivor benefits
Maartje van Wijhe
 - 📖 Advance Child Support: Impact on Financial Well-being, Labor Supply, and Consumption of Single-Parent Households
Elena Ziege
 - 📖 The Anatomy and Evolution of Survey Error
Nikolas Mittag
 - 📖 Maternity Benefits, Consumption and Labor Supply: Estimating Causal Effects with Bank Transaction Data
Libertad González
-

Housing, Urban Regulation, and Real Estate Markets (EEA)

Field: Public Economics

Room: OC LG.04

Chair: Ignacio Aravena-Gonzalez

- 📖 Economic mobility lock-in under vacancy decontrol: Evidence from Switzerland
Benjamin Jansen
- 📖 Regulating the Skyline: Evidence from London's Protected Vistas
Andrea Herrera
- 📖 The comprehensive effects of transaction taxes on the housing market and behaviors: evidence from French reforms
Guillaume BERARD

- 📖 The Price of Violence: The Impact of Social Unrest on Real Estate in Santiago, Chile
Ignacio Aravena-Gonzalez
-

Human and Algorithmic Discrimination (EEA)

Field: Applied Microeconomics

Room: OB H2.20

Chair: Lennart Ziegler

- 📖 Do LLMs Sacrifice Morality for Profit, Like Humans?
Marie-Noëlle Lefebvre
- 📖 Too old for this job? Evidence from age requirements in job postings
Lennart Ziegler
-

Inequality, Class, and the Politics of Redistribution (EEA)

Field: Political Economy

Room: OC L2.14

Chair: Olga Francova

- 📖 Erasing Class: The Rollback of Marxist Political Education and Labor Market Outcomes in China
Weiqiang Zhang
- 📖 Preferences for redistribution and demand for redistributive policies in Europe
Marko Vladislavjevic
- 📖 Elected Neighbors and the Supply of Future Politicians
Julio Cáceres Delpiano
- 📖 The distributional implications of the euro area crisis: Evidence from macroeconomic adjustment in Greece and Portugal
Olga Francova
-

Information Frictions Across Markets and Agents (EEA)

Field: Macroeconomics

Room: OC L3.14

Chair: Zahra Shahidi

- 📖 News, Noise, and Uncertainty
Elena Afanasyeva
- 📖 Inferring the Aggregate: Information Frictions and Macroeconomic Dynamics
Jonas Overhage
- 📖 Information Frictions in Rural-Urban Migration
Zahra Shahidi
-

International Prices and Exchange Rate Pass-Through (EEA)

Field: International Economics

Room: OB H2.40

Chair: Enrique Martinez-Garcia

- 📖 How Exchange Rate Variability Affects Trade: Micro Evidence from a Cross-Border E-commerce Platform
Yujia Yang

📖 Exchange-Rate Pass-Through and Invoicing Currency Choice in International Production Networks

Frank Pisch

📖 Import Price Determinants by Sector and Origin

Enrique Martinez-Garcia

Macro Labour (EEA)

Field: Macroeconomics

Room: OC L2.18

Chair: Yang Lu

📖 The Labor Market Effects of Employment Flexibility

Joaquin Garcia-Cabo

📖 The Active Search Premium

Sebastian Graves

📖 Search, Selection, and Domestic Outsourcing in White-Collar Services

Sujan Bandyopadhyay

📖 AI and Human Capital Accumulation: Aggregate and Distributional Implications

Yang Lu

Mobility, Job Loss, and Labour-Supply Choices (EEA)

Field: Labour Economics

Room: OC L1.16

Chair: Tunga Kantarci

📖 Labor Market Competition and Job Loss

Theodor Friederiszick

📖 Tax Disincentives to Formal Employment in Latin America

David Rivera Gonzalez

📖 Understanding Partial Retirement Behavior

Tunga Kantarci

Money Markets and Nonbank Intermediation (EEA)

Field: Finance

Room: OC L3.18

Chair: Benedikt Ballensiefen

📖 Does Treasury supply fuel shadow bank lending?

Fabian Wassmann

📖 Heterogeneous effects of monetary policy surprises on bond fund flows

Pinar Yesin

📖 Stop Believing in Haircuts

Benedikt Ballensiefen

Pollution, Health, and Local Environmental Damages (EEA)

Field: Environmental Economics

Room: OC L1.05

Chair: Nikolai Cook

📖 From Power Plants to Hospitals: Impact of Air Pollution on Children's Health

Layla Shiva

📖 Quantifying the Economic Cost of Pollution: The Impact of Air Pollution on Mental Health in England

Yue He

📖 How Wind Turbines Affect Communities: Evidence on Health, Productivity, and Residential Sorting

Timo Hener

📖 Does Temperature Actually Affect Crime? Evidence from Gun Violence in Chicago

Nikolai Cook

Redistribution and Poverty (EEA)

Field: Development Economics

Room: OB H2.32

Chair: Niccolo Meriggi

📖 Hold the Bottom Line: How Much Do Cadres Matter in China's Poverty Alleviation?

Yingchao Zhang

📖 Unconditional Cash Transfers and Accompanying Measures in a fragile context: Evidence from Haiti

Aditi Kharb

📖 Exploring Heterogeneity in Food Aid Impacts: Foundations for Improved Targeting

Mai Mahmoud

📖 Building Fiscal Capacity: Experimental Evidence from Sierra Leone

Niccolo Meriggi

Unconventional Monetary Policy - QE (EEA)

Field: Macroeconomics

Room: OB H1.51

Chair: Antonio Villani

📖 Designing QE in a fiscally incomplete monetary union

Leopold von Thadden

📖 Why doesn't Quantitative Easing work in the same way everywhere? Evidence from the Covid-19 pandemic

Anna Carruthers

📖 The Effects of Corporate Purchase Programmes on Market Power

Antonio Villani

Beyond Banks: Nonbanks and Digital Platforms (ESEM)

Field: Finance

Room: OB ALE 4 - H2.38

Chair: Shuoxun Zhang

📖 Banking on nonbanks

Benedikt Kagerer

📖 Platform Finance

Yingjie Huang

📖 Can Digital Payment Stimulate Household Consumption Growth Persistently? An Inconsistent Time Preference Perspective
Shuoxun Zhang

Climate and Economic Growth (ESEM)

Field: Macroeconomics

Room: OC L2.17

Chair: Marten Hillebrand

📖 Being Human: Endogenous Growth, Pollution and Natural Resources under Time Inconsistent Preferences

Carles Mañó-Cabello

📖 Economic Growth, CO2 Emissions, and the Green Transition

Yuki Murakami

📖 Climate Policy and International Risk Sharing

Marten Hillebrand

Consumption Risk and Dynamics (ESEM)

Field: Macroeconomics

Room: OC L2.15

Chair: Daniel Murphy

📖 Consumption Inequality, Household Risks and the Business Cycle

Francesco Furlanetto

📖 Saving for a sunny day

Luigi Maria Briglia

📖 Expense shocks matter

David Low

📖 Home size, residential density and aggregate demand

Daniel Murphy

Exchange Rate and Monetary Policy (ESEM)

Field: International Economics

Room: OC L0.18

Chair: Galip Kemal Ozhan

📖 Financial Hedging and Optimal Currency of Invoicing

Oliver Xie

📖 Virtue or Mirage? Complexity in Exchange Rate Prediction

Rehim Kilic

📖 Insurability and Premia in Foreign Exchange Markets

Pablo Winant

📖 Monetary Policy under Network-Level Bottlenecks

Galip Kemal Ozhan

Female employment and careers (ESEM)

Field: Labour Economics

Room: OB ALE 3 - H1.49

Chair: Ija Trapeznikova

📖 The Uneven Gains from Crime Reduction: Gendered Labor Market Responses in El Salvador
Jiang Dai

📖 Labor Market Entry under Japan's Equal Employment Opportunity Law and Women's Career Trajectories
Hiromi Hara

📖 (De)accumulating Savings to Borrow? Experimental Evidence of Women's Provident Fund Contribution on Household Debt
Debdatta Pal

📖 Women's Employment and Family Decisions in Sub-Saharan Africa
Ija Trapeznikova

Health, Trade and Migration (ESEM)

Field: Development Economics

Room: OC L3.15

Chair: Ivan Prenhaca

📖 En Route: The French Colonial Army, Emigration, and Development in Morocco
Ariane Salem

📖 Cross-border Flows in Construction
Martina Kirchberger

📖 Trump 1.0 and the War on AIDS in Africa: Evidence from the Unexpected Expansion of the Mexico City Policy
Yabin Yin

📖 A call for improved climate adaptation policies: The effects of prolonged droughts on education
Ivan Prenhaca

Information Design (ESEM)

Field: Economic Theory and Experimental Economics

Room: OC L0.05

Chair: Andy Zapechelnyuk

📖 A Knapsack Structure in Dynamic Information Design
Yiming Liu

📖 Robust Information Disclosure and Buyer Learning
Terrence McGovern

📖 When No One Learns, Everyone Can Coordinate: Public Signals in Dynamic Adverse Selection
Jacco Thijssen

📖 Disclosure of causal vs correlational information in markets with correlation neglect
Andy Zapechelnyuk

Machine Learning and Computational Methods (ESEM)

Field: Econometrics

Room: OC L2.03

Chair: Francesca Molinari

📖 Learning Preference from Observed Rankings
Yu-Chang Chen

- 📖 Deep Reinforcement Learning in Dynamic Economic Models: An Empirical Study
Simon Haastert
 - 📖 Generalized AKM: Theory and Evidence
Yaroslav Korobka
 - 📖 Identification and Inference for Algorithmic Frontiers with Selective Labels
Francesca Molinari
-

Market power and antitrust (ESEM)

Field: Industrial Organisation

Room: OC L1.15

Chair: Federico Ciliberto

- 📖 Market Power and Profitability in the EU over 2007-2022
Waleed Hassan
 - 📖 Investment Dynamics and Merger Policy: Long-run Effects of Horizontal Merger in Oligopolistic Market
Hiroshi Ohashi
 - 📖 Analyzing Collusion Using Set-Identified Marginal Cost Functions
Masato Nishiwaki
 - 📖 Bridging Quasi-Experimental and Structural Approaches for Robust Evaluation of US Airline Mergers
Federico Ciliberto
-

Optimal taxation, wealth, and capital (ESEM)

Field: Political Economy and Public Economics

Room: OC L2.05

Chair: Laurence Jacquet

- 📖 The Tax Portfolio Model, or the Unreasonable Effectiveness of Capital Gains Taxation
Frederik Benthoff
 - 📖 Owner Illiquidity and Firm Behavior : Financial and Real Effects of the Personal Wealth Tax on Private Firms
Bogdan Stacescu
 - 📖 Optimal Tax Policies for Social Mobility with Wealth and Education Investments
Maria Racionero
 - 📖 Generalized production efficiency
Laurence Jacquet
-

Organisations and Firms (ESEM)

Field: Economic Theory and Experimental Economics

Room: OC L0.16

Chair: Antonio Cabrales

- 📖 A Model of Financial Inclusion with Goods Market Intermediaries
Yotaro Ueno
- 📖 Authority, communication, and internal markets
Manuel Foerster
- 📖 Optimally designing purpose and meaning at work
Antonio Cabrales

Semi- and Nonparametric Estimation (ESEM)

Field: Econometrics

Room: OC L3.03

Chair: Joachim Freyberger

▣ Asymptotic Efficiency Bounds for a Class of Experimental Designs

Timothy Armstrong

▣ Endogeneity in Nonparametric Panel Data Estimation: Application to Conditional Production Frontiers

Camilla Mastromarco

▣ Semiparametric Estimation of Count Regression Models Revisited

Paul Rilstone

▣ Minimax optimal estimation under shape restrictions

Joachim Freyberger

Semiparametric Choice, Demand, and Distributional Models (ESEM)

Field: Econometrics

Room: OC L1.04

Chair: Debopam Bhattacharya

▣ Distributional Effects in Censored Quantile Regressions with Endogeneity and Heteroskedasticity

Xi Wang

▣ Identification and Estimation of Production Function and Consumer Demand Function under Monopolistic Competition from Revenue Data

Chun Pang Chow

▣ Insuring Risks Large and Small: The Role of Preferences and Limited Consideration

Levon Barseghyan

▣ Econometric Analysis of Discrete Choice with Congestion

Debopam Bhattacharya

17:45 - 19:00

Marshall Lecture (EEA)

Room: O'Reilly Hall

Chair: Libertad González

▣ The Modern Baby Bust: New Facts, New Questions, and New Explanations

Melissa S. Kearney

EEA Award presentations (before lecture): Hicks-Tinbergen & Role Models in Economics Award

TUESDAY 18 AUGUST

09:00 - 10:30

CONTRIBUTED SESSIONS III

Bounded Rationality, Diagnostic Expectations, and Forecasting (EEA)

Field: Macroeconomics

Room: OC L1.03

Chair: Alexander Dietrich

- 📖 Polarizing Time Preferences: the Ambivalent Role of Uncertainty in Savings
Salomé Fofana
 - 📖 Forecasting Under Distorted Beliefs: The Impact of Diagnostic Expectations
Marcos Gaspar Montenegro Calvimonte
 - 📖 When Wording Changes What We Find: The Impact of Inflation Expectations on Spending
Anna Mogilevskaja
 - 📖 Wealth and Attention to the Macroeconomy: Evidence from Danish Inheritances
Alexander Dietrich
-

Climate, Agriculture and Adaptation (EEA)

Field: Development Economics

Room: OB E2.18

Chair: Michael Wende

- 📖 Fostering Climate Resilience: Socio-Economic Effects of Improved Urban Drainage in Bangladesh
Robin Moellerherm
 - 📖 Cotton Boom, Childhood Burden: The consequences of genetically modified cotton adoption for child health in North India
Dimitrios Argyros
 - 📖 The Impact of Climate Change and Financial Frictions on Agricultural Productivity
Michael Wende
-

Crime, Deterrence, and Policing (EEA)

Field: Law and Economics

Room: OC L0.15

Chair: Gabriel Rodríguez-Puello

- 📖 Gangs of London: What Online Gang Territory Maps Reveal About Crime and Policing
Diego Zambiasi
 - 📖 Justice Efficiency and Crime Deterrence
Daria Denti
 - 📖 Digging for Trouble? Mining and Criminal Behavior of Young Males
Gabriel Rodríguez-Puello
-

Culture, History, and Trust in Italian Political Economy (EEA)

Field: Political Economy

Room: OC L2.14

Chair: David Schindler

📖 Another Brick in the Wall? The Reuse of Mafia Houses, Local Education, and the Perception of Mafia

Victoria Biagi

📖 The Paradox of Charisma: Garibaldi and the Disillusionment of Italian Unification

Andrea Tizzani

📖 POPULISTS AT WORK: POLITICAL AND ECONOMIC CONSEQUENCES OF POPULIST LOCAL GOVERNMENTS

Francesco Porcelli

📖 Contagious Prejudice: The Marocchinate

David Schindler

Education, Inclusion and Student Well-being (EEA)

Field: Applied Microeconomics

Room: OB ALE 1 - E117/118

Chair: Mette Gørtz

📖 The effect of Ramadan during school days on long-term outcomes

Eman Altory

📖 Combating LGBTphobia in Schools: Evidence from a Field Experiment in France

Pedro Vergara Merino

📖 Reducing barriers to psychotherapy and the socioeconomic gradient in secondary education

Mette Gørtz

Energy Policy and Auction Design (EEA)

Field: Industrial Organisation

Room: OB H2.40

Chair: Thibault Deletombe

📖 Beyond the price tag: Revealed preferences for dynamic electricity tariffs in Germany

Oliver Ruhnau

📖 Designing Renewable Energy Auctions with the Goal of a High Realization Probability - CfD and Payment-only Auctions

Runxi Wang

📖 Non-price criteria in renewable energy auctions and consequences for the European solar PV industry

Thibault Deletombe

Firms, Skills, and Human Capital Formation (EEA)

Field: Labour Economics

Room: OB ALE 2 - E216/117

Chair: Peter Njekwa Ryberg

📖 Firms' Skill Demand and Worker Sorting: Education vs. Experience

Eyo Herstad

- 📖 Incentivizing Firms to Train: Evidence from a Danish reform
Mette Ejrnæs
 - 📖 Human Capital Spillovers and the External Returns to Education
Hugo Reis
 - 📖 Density-induced specialization and the routinization of work
Peter Njekwa Ryberg
-

Fiscal Shocks (EEA)

Field: Macroeconomics

Room: OC L0.04

Chair: Sania Wadud

- 📖 Anatomy of French Fiscal Policy
Moaz Elsayed
 - 📖 Fiscal Shocks and Public Debt Dynamics in the European Union. New Evidence using Forecast-Error Identification
Karsten Staehr
 - 📖 Tax Multipliers Across the Business Cycle
Paul Konietzschke
 - 📖 Persistence in Chinese Policy Uncertainty
Sania Wadud
-

Geoeconomics (EEA)

Field: International Economics

Room: OC L1.05

Chair: Benedikt Kagerer

- 📖 Unraveling the Cobweb of Global Imbalances: Drivers, Vulnerabilities, and Adjustment Scenarios
Stefan Avdjiev
 - 📖 When two quarrel, the third rejoices: Windfall FDIs and the early winners of the Russian-Ukrainian war
Maximilian Dirks
 - 📖 Interlinking payment systems and trade flows
Laura Lebastard
 - 📖 The price of geoeconomic dependence: Sanction intensity and corporate credit spreads
Benedikt Kagerer
-

Global Value Chains, Frictions and Trade (EEA)

Field: International Economics

Room: OC L2.16

Chair: Dan Xie

- 📖 Sectoral vs. Firm-Level Sanctions in Trade Policy
Clément Montes
 - 📖 Owning More of the Chain: Capital Subsidies and Firm-Level Upstream Shifts in China
Zijun Cheng
 - 📖 Digital Trade Facilitation and Container Traffic: Evidence from the China's Electronic Single Window
Dan Xie
-

Households, Adaptation, and Environmental Risk (EEA)

Field: Environmental Economics

Room: OB E1.19

Chair: Giulia Valenti

- 📖 Consumer Acceptance of Time-of-Use Tariffs: The Role of Information and Price Salience
Philip Carthy
 - 📖 Future Thinking and Pro-Environmental Behavior
Katharina Hartinger
 - 📖 From Risk to Resilience: The Role of Household Finance in Natural Disasters
Haochi Chen
 - 📖 Mortality, Temperature and Public Adaptation Policy: Evidence from Italy
Giulia Valenti
-

Inequality and Redistribution (EEA)

Field: Behavioural and Experimental Economics

Room: OB H2.32

Chair: Felix Meickmann

- 📖 Responsibility and Fairness in Health: How Causal Attributions Shape Inequality Aversion
Béka Lomidze
 - 📖 Self-Preserving Redistribution: Global Experimental Evidence
Morten Støstad
 - 📖 A Flexible Method for Distributional Preferences Elicitation
Malte Baader
 - 📖 Distributing Losses in Groups: The Roles of Merit and Positional Information
Felix Meickmann
-

Intermediation and Regulation (EEA)

Field: Finance

Room: OC L3.17

Chair: Aakriti Mathur

- 📖 A man's world ? Consumption-based investment in the mutual fund industry
Hans Peter Grüner
 - 📖 Mutual fund runs and the transmission of liquidity risk to banks
Carola Müller
 - 📖 Capacity-Driven Regulatory Uncertainty and FinTech Innovation
Diemo Dietrich
 - 📖 In the dangerzone! Regulatory and supervisory uncertainty and voluntary bank capital surpluses
Aakriti Mathur
-

Macroeconomics and Political Economy (EEA)

Field: Macroeconomics

Room: OC L1.16

Chair: Lorant Kaszab

- 📖 Loanly Governments
Lukas Diebold

- 📖 Political Pressure on the Fed - Is This Time Different?
Sören Karau
 - 📖 State-Dependent Sticky Expectations: Evidence and Theory
Michael Lamla
 - 📖 Procyclical Dividends, Endogenous Growth and Monetary Policy
Lorant Kaszab
-

Macroeconomics of Climate (EEA)

Field: Macroeconomics

Room: OC L2.18

Chair: Victoria Nuguer

- 📖 Uncertain Climate Policy and the Role of the Financial Stress Transmission Channel
Massimo Guidolin
 - 📖 The Macroeconomics of the Low-Carbon Transition: AI News, Bank Constraints, and Conditional Green Finance
Laurentiu Guinea
 - 📖 Carbon Policy, the Green Transition, and Inflation Dynamics
Victoria Nuguer
-

Migration Policy and Refugee Labour Markets (EEA)

Field: Labour Economics

Room: OC L0.17

Chair: Christelle Viauroux

- 📖 Occupational recognition of refugees: Effects on labor market outcomes, remittances, and life satisfaction
Selina Gangl
 - 📖 Effects of Immigrants on Non-host Regions Evidence from the Syrian Refugees in Turkey
Ahmet Gulek
 - 📖 Expanding Europe - Immigration and Low-Skilled Labour Market Outcomes
Jonas Søndergaard Sørensen
 - 📖 Labor-Market Conditions and Endogenous Attitudes Towards Immigration: Theory and Evidence From Europe
Christelle Viauroux
-

Monetary Policy Announcements and Expectations (EEA)

Field: Macroeconomics

Room: OC LG.04

Chair: Michael Ehrmann

- 📖 The Fed's response to economic news and the global secular decline in long-term interest rates
Boris Hofmann
- 📖 Inflation Expectations and Price-Setting Decisions: Insights from the Housing Market
Michele Loberto
- 📖 How Long Do Markets Need to Fully React to Monetary Policy Announcements?
Paul Tran
- 📖 The Overdelivery Premium: When Monetary Policy Decisions Exceed Market Expectations
Michael Ehrmann

Place-Based Shocks, Local Development, and Spatial Inequality (EEA)

Field: Public Economics

Room: OB H2.20

Chair: Melanie Krause

- 📖 Place-Based Policy, Firm Dynamics, Local and Spatial Effects: Evidence from Swiss Corporate Registry Data, 1960-1993
Yannick Schmutz
 - 📖 Tax and Vax: The Fiscal and Economic Effects of the BioNTech Shock
Davud Rostam-Afschar
 - 📖 The Local Economic Impacts of US Troop Withdrawals in Germany
Jakob Schmidhäuser
 - 📖 The Path of Pollution and Destruction - Tracing Historical Drivers of Inequality in German Cities
Melanie Krause
-

Programme Evaluation (EEA)

Field: Applied Economics

Room: OC L3.14

Chair: Fane Groes

- 📖 Five-Year Impacts of High School Financial Education on Knowledge, Preferences and Schooling Decisions
Ernesto Villanueva
 - 📖 Development Effects of Social Eligibility Criteria for Temporary Migration
Daliah Al-Shakhshir
 - 📖 The effects of a large place-based reduction of employer's contributions: the case of Decontribuzione Sud
Gabriele Macci
 - 📖 A Large-Scale Intervention in Vocational Education
Fane Groes
-

Technology Adoption and Labour (EEA)

Field: Labour Economics

Room: OC L2.04

Chair: Joschka Flintz

- 📖 Remote Working and Shirking in the Age of Digital Monitoring
Gabriel Lewis
 - 📖 The Sound of Automation: Technology and Creative Labor
Giuseppe Musillo
 - 📖 Labor market tightness and business succession
Joschka Flintz
-

Wealth and Inequality (EEA)

Field: Finance

Room: OC L3.18

Chair: Abhijit Tagade

📖 Scale-dependent returns and the interest rate

Mojtaba Hayati

📖 The Inequality Multiplier: Market Inelasticity and the Persistence of Wealth Inequality

Aditya Khemka

📖 Housing Bust and Long-Term Human Capital Scarring in the U.S.

Alexander Popov

📖 On the shoulders of giants: Financial spillovers in innovation networks

Abhijit Tagade

Work Arrangements and Labour Market Trajectories (EEA)

Field: Labour Economics

Room: OB H1.51

Chair: Maike Steffen

📖 The Earnings Premium for Long Hours: A Directed Search Approach

Tom Potoms

📖 Youth Employment and Temporary Contracts in Europe: Trends, Drivers and Institutions

Elisa Staffa

📖 Work from Home and Labor Market Trajectories

Maike Steffen

Decision theory (ESEM)

Field: Economic Theory & Experimental Economics

Room: OC L0.05

Chair: Fabio Maccheroni

📖 A case for completeness

Michael Mandler

📖 Utility Maximization Under Endogenous Uncertainty

Ayush Gupta

📖 Symmetric Expected Utility

Jurek Preker

📖 Disappointment Aversion and Expectiles

Fabio Maccheroni

Digital Markets (ESEM)

Field: Industrial Organisation

Room: OC L1.15

Chair: Carl-Christian Groh

📖 Design-Induced Bottlenecks in Platform Markets: Data Siloing, Buyer Homing, and Seller Fees

Jamilya Junussova

📖 "Walled Gardens": Exclusive Complementarity and Consumer Lock-in in Multiproduct Oligopoly Markets

Bei Yang

Econometrics of Portfolios (ESEM)

Field: Econometrics

Room: OC L1.04

Chair: Torben Andersen

📖 Post-Screening Portfolio Selection
Yoshimasa Uematsu

📖 Exploiting common volatility dynamics in high-dimensional portfolio selection
Dominik Ammon

📖 Inference for Option-Implied Risk Measures
Torben Andersen

Electoral behavior, voting fraud, and political assimilation (ESEM)

Field: Political Economy and Public Economics

Room: OC L2.05

Chair: Ethan Kaplan

📖 Ballot Stuffing: A Nonparametric Structural Approach
Anastasia Burkovskaya

📖 Non-Native Politicians
Tze Yong Tan

📖 Local Shocks and Political Assimilation: Evidence from Movers and Floods in North Carolina
Marius Kröper

📖 Peer Effects on Partisanship, Registration, and Voter Turnout: Evidence from Roommate Assignments
Ethan Kaplan

Factor models (ESEM)

Field: Econometrics

Room: OC L3.03

Chair: Takashi Yamagata

📖 Financial Market Interdependence, Contagion and Jumpy Risk Exposure
Martin Iseringhausen

📖 Bias Correction in Factor-Augmented Regression Models with Weak Factors
Peiyun Jiang

📖 A Dynamic Factor Model for Level and Volatility
Sofia Velasco

📖 An alternative bootstrap procedure for factor-augmented regression models
Takashi Yamagata

Factor Models, Term Structure, and the Stochastic Discount Factor (ESEM)

Field: Finance

Room: OB ALE 4 - H2.38

Chair: Jeremias Huber

- 📖 Linear-Rational Term Structure Model with Risk Premium Factors
Wouter Moers
 - 📖 Arbitrage in a Relative Factor Economy
Juan Carlos Arismendi-Zambrano
 - 📖 Uncovering Sparsity in the Stochastic Discount Factor
Ashish Tiwari
 - 📖 Factor Model Selection Using the ICAPM
Jeremias Huber
-

Household choices and fertility (ESEM)

Field: Labour Economics

Room: OB ALE 3 - H1.49

Chair: Wenqi Lu

- 📖 Identifying Spousal Cooperation from Equilibrium Comparative Statics: A Biform Game Application
Takahiro Moriya
 - 📖 The Cost of Inequality, Gender Roles, and Fertility Decisions
Wenqi Lu
-

Information Frictions, Networks, and Field Experiments (ESEM)

Field: Development Economics

Room: OC L3.15

Chair: Wenhao Cheng

- 📖 Building and Maintaining Productive Relationships
Miguel Talamas Marcos
 - 📖 RCTs, Awareness, and Assignment Effects
Florencia Hnito
 - 📖 Assigning Agents on Fixed Networks to Improve Aggregate Outcomes
Wenhao Cheng
-

Labour Markets and Income Distribution (ESEM)

Field: Labour Economics

Room: OC L2.17

Chair: Demid Getik

- 📖 Ambiguity and Unemployment Fluctuations
Taeuk Seo
 - 📖 Getting Real About Wages: A Nonhomothetic Wage Deflator
Markus Pettersson
 - 📖 Is the Child Penalty Sustaining the Glass Ceiling Effect?
Demid Getik
-

Mechanism Design (ESEM)

Field: Economic Theory & Experimental Economics

Room: OC L0.16

Chair: Jianrong Tian

📖 Tailoring Data for Profit

Xueying Zhao

📖 Turning Bribes into Lemons: an optimal mechanism

Christopher Stapenhurst

📖 Implementability Without Quasilinearity: The Rochetian Approach

Jianrong Tian

Monetary Policy and Inflation (ESEM)

Field: Macroeconomics

Room: OC L2.15

Chair: Kevin Moran

📖 Market disappointment with central bank announcements

Julien Pinter

📖 Do firms adjust their employment plans in response to monetary policy announcements?

Evidence from German survey data

Tim Kovalenko

📖 Mind the Gap: Gender Differences in Inflation Expectations

Winnie Coleman

📖 Monetary Policy in the Media Spotlight: Sentiments, Signals, and Economic Impact

Kevin Moran

Sovereign Debt and Financial Crises (ESEM)

Field: International Economics

Room: OC L0.18

Chair: Enrique G Mendoza

📖 Connected for Better or Worse? The Role of Production Networks in Financial Crises

Eugenio Rojas

📖 Debt maturity in the 18th century: Were consols optimal?

R. Grey Gordon

📖 COURTS, COSTS, AND CRISES: THE ROLE OF PENALTIES FOR SOVEREIGN DEFAULT EXPECTATIONS

Lennart Niermann

📖 Entwined Risks: Sovereign Default, Bank Failures and Economic Activity

Enrique G Mendoza

Topics in time series econometrics (ESEM)

Field: Econometrics

Room: OC L2.03

Chair: Gianni Amisano

📖 Precision Heterogeneity and Temporal Aggregation in Real-Time Filtering of Continuous Stochastic Economic Systems

Réka Rátfai

- 📖 An Observation-Driven Framework for Dynamic Reduced-Rank Regression
Dennis Umlandt
 - 📖 Barron-Loss Adaptive Estimation
Mathijs Dijkstra
 - 📖 How to catch a star? Reliability of filtering estimates in linear state space systems
Gianni Amisano
-

11:00 - 12:30

CONTRIBUTED SESSIONS IV

AI, Investment and Supply Chains (EEA)

Field: Industrial Organisation

Room: OB E2.18

Chair: Christoph Weiss

- 📖 AI adoption, productivity and employment: Evidence from European firms
Marcin Wolski
 - 📖 Capital Markets and Access to Equity for European Firms
Huyen Tran
 - 📖 Import Competition from China, Escape Competition, and the Shift toward Science-Based Innovation
Christoph Weiss
 - 📖 Chips and Credit in Europe: AI Investment, Productivity, and Financial Conditions
Julia Schmidt
-

Applied Microeconometrics (EEA)

Field: Econometrics

Room: OC L0.15

Chair: Petru Calenici

- 📖 Reproducibility and Robustness by Method and Subfield
Derek Mikola
 - 📖 Dynamic Consumer Demand at Large Scale
Anna Schmidt
 - 📖 The Power Asymmetry in Fuzzy Regression Discontinuity Designs
Daniel Kaliski
 - 📖 The Feminization of Italian High Schools During Fascism
Petru Calenici
-

Behavioural and Experimental Labour Economics (EEA)

Field: Behavioural and Experimental Economics

Room: OB H1.51

Chair: Danny Cohen-Zada

- 📖 How Tinted Are Your Glasses? Gender Views, Beliefs and Recommendations in Hiring
Anna Hochleitner
- 📖 Asymmetry and Entry into Competition
Muruvvet Buyukboyaci

📖 Job rotation and workers' performance: Experimental evidence

Santiago Garcia-Couto

📖 GENDER DIFFERENCES IN CHOKING UNDER COMPETITIVE PRESSURE: EVIDENCE FROM PROFESSIONAL BASKETBALL

Danny Cohen-Zada

Behavioural HANK Models (EEA)

Field: Macroeconomics

Room: OC L1.16

Chair: Jaime Gimeno-Ribes

📖 An Asset-Price Centric New Keynesian Model

Zheng Gong

📖 Energy Inflation, Consumption Inequality and Monetary Policy

Francesco Ricciutelli

📖 Monetary and Fiscal Policy in a Mental Accounting HANK

Jaime Gimeno-Ribes

Climate Risk and Corporate Finance (EEA)

Field: Finance

Room: OC L3.17

Chair: Paul Vertier

📖 Rising Waters, Falling Spreads: Climate Adaptation and Banks' Repricing of Disaster Risk

Sophia Arlt

📖 The Impact of Floods on Firm Performance and Relocation

Paul Vertier

Economic Mobility, Migration Decisions, and Housing (EEA)

Field: Labour Economics

Room: OC L2.04

Chair: Pål Schøne

📖 Geographic Labor Mobility and Statutory Minimum Wages

Alexander Moog

📖 Shock Propagation through Migrant Networks: Evidence from Subnational Migration in the Spain-Ecuador Migration Corridor

Joseph Melkonian

📖 The role of indebtedness in migration decisions

Lajos Szabó

📖 Economic Uncertainty and Homeownership

Pål Schøne

Education: Funding and Investments (EEA)

Field: Applied Microeconomics

Room: OB ALE 1 - E117/118

Chair: Lucas Tilley

📖 Funding Instruments and Effort Choices in Higher Education

Guillem Foucault

- 📖 Borrowing for Success? Studying the loan taking behavior of students in response to financial incentives
Tiina Kuuppelomäki
 - 📖 Success Begets Success: The Dynamic Treatment Effects of Financial Aid Tournaments
Arkadijs Zvaigzne
 - 📖 Parental and School Responses to Student Performance: Evidence from School Entry Rules
Lucas Tilley
-

Elections, Turnout, and Political Representation (EEA)

Field: Political Economy

Room: OB H2.32

Chair: Ethan Kaplan

- 📖 Airless Democracy: Air Pollution and Voter Turnout
Giulia Rossello
 - 📖 Elections and Offshore Deposits: Evidence from Close Electoral Turnovers
Sebastian Vosseler
 - 📖 Fairness without Equality: Effect of Election System Proportionality on Female Representation
Salomo Hirvonen
 - 📖 Partisan Redistricting and Congressional Polarization
Ethan Kaplan
-

Environmental Policy and the Firm (EEA)

Field: Environmental Economics

Room: OB H2.40

Chair: Sante Carbone

- 📖 The "Dirty Self-Hedge": A Speedbump on the Way to Decarbonizing Industry?
Leon Stolle
 - 📖 How environmental policies affect firm productivity: Re-investigating the Porter hypothesis with EU firm-level data
Beate Deixelberger
 - 📖 Clean Production, Dirty Sourcing: How Embodied Emissions Alter the Environmental Footprint of Exporters
Robin Sogalla
 - 📖 Climate and the Geography of Multinationals
Sante Carbone
-

Gender Pay Gaps (EEA)

Field: Labour Economics

Room: OC L3.14

Chair: Giacomo Marcolin

- 📖 Do Women Ask for Less and Give-In More Than Men Do in Negotiations? A Lab-Based Study of Gender Gaps in Asking
Jenny Säve-Söderbergh
- 📖 Gender Prescribed Occupations and the Wage Gap
Andrea Gallice
- 📖 Taxing the Gender Pay Gap: Evidence from a French Policy
Daniel Gyetvai

- 📖 The Role of Pregnancy in Gender Discrimination: Evidence from the Pregnancy Discrimination Act of 1978
Giacomo Marcolin
-

Gender, Reproductive Health and Empowerment (EEA)

Field: Development Economics

Room: OB H2.20

Chair: Shubhangi Agrawal

- 📖 A Harmonized Evaluation of All Free Primary Education Policies in Sub-Saharan Africa: Impacts on Women's Reproductive Health
Annica Wattler
- 📖 Coercive Control after Childbirth: Intimate Partner Violence in Sub-Saharan Africa
Alejandra Ramos
- 📖 Exposure to Flower Farms and Attitudes towards Intimate Partner Violence
Workineh Ayenew Mossie
- 📖 Breaking Barriers on Reproductive Choice of Women: Role of Digital Healthcare Platforms in India
Shubhangi Agrawal
-

Government Spending and Fiscal Multipliers (EEA)

Field: Macroeconomics

Room: OC L1.03

Chair: Stefano Grancini

- 📖 Spending on the frontline: The macroeconomic implications of rising defence expenditure
Daragh Clancy
- 📖 Distributional Consequences of Government Purchases
Ctirad Slavik
- 📖 Aging and Regional Fiscal Multipliers in the Euro Area
Florian van Genderen
- 📖 Public Debt, IMPCs & Fiscal Policy Transmission
Stefano Grancini
-

Heterogeneity, Distributional Effects, and Regions (EEA)

Field: Macroeconomics

Room: OC L2.16

Chair: Joseph Kopecky

- 📖 The Asymmetric Effects of Monetary Policy on Wage Inequality
Martin Groiss
- 📖 Places and People Under Heterogeneous Federal Reserve Policy
Humberto Martinez-Garcia
- 📖 United in Booms, Divided in Busts: Regional House Price Cycles and Monetary Policy
Hannes Tuieling
- 📖 Monetary Policy Goes Boomer: The Effect of Population Age Structure on Policy Transmission
Joseph Kopecky
-

Household Finance and Housing (EEA)

Field: Applied Microeconomics

Room: OC L2.18

Chair: Geoff Kenny

- 📖 What drives mortgage default in Europe? The role of liquidity, equity and debt enforcement
Aleksandra Riedl
 - 📖 My House Looks Better Than Yours - Relative Housing Consumption and Aesthetic Appreciation
Vincent Stegmaier
 - 📖 How costly are business cycles and inflation A Vox Populi Approach
Geoff Kenny
-

Information, Search, and Educational Decisions (EEA)

Field: Labour Economics

Room: OC L0.04

Chair: Alena Bičáková

- 📖 Information Alone Is Not Enough: Randomized Trials of Lifelong Learning Interventions for Low-Educated Adults
Hannu Karhunen
 - 📖 Job Search Assistance for Vocational Students
Jeremy Hovelin
 - 📖 The informational value of grades and wages
Camila Comunello
 - 📖 Unpacking the Countercyclicality of Post-Secondary Enrollment in the United States
Alena Bičáková
-

Investor Decisions (EEA)

Field: Finance

Room: OC L3.18

Chair: Christoph Kaufmann

- 📖 Counterfactual Thinking among Retail Investors
Marcel Quint
 - 📖 Eliciting risk preferences for impactful decisions in the pension domain
Jorgo Goossens
 - 📖 Painted Lemons
Luisa Bicalho Ritzkat
 - 📖 Investment funds and euro disaster risk
Christoph Kaufmann
-

Labour Market Dynamics and Segregation (EEA)

Field: Labour Economics

Room: OC L0.17

Chair: Ana Kujundzic

- 📖 The Scarring Effect of Short-Lived Sickness Spells for Temporary Workers
Jonathan Rossi
- 📖 Homelessness and Labor Market Dynamics
Johanna Roth

 Consistent Segregation Metrics: Addressing Structural Variations in Global Labor Markets
Ana Kujundzic

Migration, Technology, and Social Change in the United States (EEA)

Field: Economic History

Room: OC L2.14

Chair: Pablo Zarate

 Slowing Down the Transition: Migration and the American Fertility Decline
Tommaso D'Amelio

 The Social Consequences of Technological Change: Evidence from U.S. Electrification and Immigrant Labor
Sara Benetti

 Migration, Diffusion of Ideas and the Rise of the American Labor Movement: Evidence from the American Civil War
Pablo Zarate

Monetary Policy Frameworks and Regime Design (EEA)

Field: Macroeconomics

Room: OC LG.04

Chair: Cristina Manea

 Anchors Away? The Global Journey of Monetary Policy Regimes and Exchange Rate Arrangements
Olena Ogrokhina

 A regime-switching discrete-choice model for the federal funds rate target
Andrei Sirchenko

 To Change, Or Not to Change the Inflation Target: Credibility is the Question
Esa Jokivuolle

 Targeted Taylor rules: some evidence and theory
Cristina Manea

Pensions and Inequality (EEA)

Field: Public Economics

Room: OB E1.19

Chair: Javier Fernandez

 Spillover Effects of Pension Reform
Niklas Doehler

 Survivor Benefits, Self-Insurance, and Gender Inequality: Evidence from Sweden
Johannes Kochems

 Rising Gaps, Falling Inequality: Wealth in Sweden, 1999–2020
Olle Hammar

 Unequal Lives, Unequal Benefits: Life Expectancy and Social Security Rules
Javier Fernandez

Pharmaceutical Markets and Health Economics (EEA)

Field: Industrial Organisation

Room: OC L1.05

Chair: Milla Hägg

📖 Biosimilar Turf Wars

Manuel Hermosilla

📖 Cutting Out the Middlemen: Evaluating the Impact of Mark Cuban's Cost Plus Drug Company on Pharmaceutical Pricing

Aljoscha Janssen

📖 Drug Shortages: Empirical Evidence from France

Gosia Majewska

📖 History Dependence and Firm Incentives in Free Contraception Programs

Milla Hägg

Sovereign Debt and Fiscal Policy in Open Economy (EEA)

Field: International Economics

Room: OB ALE 2 - E216/117

Chair: Selen Andic

📖 Who Is Afraid of Sovereign Risk: Lessons from the Portfolios of Euro Area Investors

Nathan Converse

📖 Our Deficit, Your Problem? Fiscal Sustainability, Exchange Rates, and Inflation

Tobias Kawalec

📖 Fiscal Policy and Sectoral Spillovers in Open Economy HANK

Charles de Beaufort

📖 Sustainable International Borrowing in Developing Countries

Selen Andic

Applied Causal Mechanisms and Policy Evaluation (ESEM)

Field: Econometrics

Room: OC L3.03

Chair: Pedro Picchetti

📖 Do Literature Syntheses Boost Academic Visibility? Causal Evidence from IPCC Author Turnover

Emilien Ravigné

📖 Anticorruption Enforcement and Sale Mechanism Choice in China's Land Market

Julia Manso

📖 Identification of Child Penalties

Dor Leventer

📖 Microfoundations and the Causal Interpretation of Price-Exposure Designs

Pedro Picchetti

Associated Mini-Workshop sessions (Climate Economics) - 1 (ESEM)

Room: OC L2.03

Chair: Steve Cicala

📖 Places, people or houses? Households' carbon emissions in the UK

Ludovica Gasse

- 📖 Economic Complementarities and Conflict: Evidence from Farmers and Herders in Africa
Eoin McGuirk
 - 📖 Complementary Climate Policies for Supply and Demand
Geir Asheim
-

Dynamic and Sequential Contracting (ESEM)

Field: Economic Theory & Experimental Economics

Room: OC L0.05

Chair: Roland Strausz

- 📖 Supply Chain Frictions: The Interaction between Feasibility and Incentive Constraints in Vertical Contracting
Elu von Thadden
 - 📖 The Fragile Promise: Job Security and Contract Design under Partial Commitment
Liang Dai
 - 📖 Smooth Incentives
Borys Grochulski
 - 📖 Self-Revealing Renegotiation
Roland Strausz
-

Empirical IO Methods (ESEM)

Field: Industrial Organisation

Room: OC L1.15

Chair: Linqi Zhang

- 📖 Estimating Production Function and Productivity Impact of Export Persistence in the Presence of Market Imperfections
Amaresh Tiwari
 - 📖 On the Estimation of Nonneutral Production Technologies without Homothetic Separability
Emir Malikov
 - 📖 Demand estimation without outside good shares
Linqi Zhang
-

Financial Markets (ESEM)

Field: Macroeconomics

Room: OC L2.17

Chair: Wenli Li

- 📖 Land Reforms in Developing Financial Markets: Lessons from England's Land Enclosures 1750-1830
Karine Maya Van Der Beek
 - 📖 Financial Market can Explain Exchange Rates
Espen Henriksen
 - 📖 Growth with share buybacks and short-termism.
Alessio Lombini
 - 📖 Investing in the Shadows: FinTech Growth and Mortgage Market Dynamics
Wenli Li
-

Fiscal Policy: Taxation (ESEM)

Field: Macroeconomics

Room: OC L2.15

Chair: Olivier Cardi

📖 Optimal Product Market Policies under Distortionary Taxation

Hakki Yazici

📖 Inequality, Informality, and Optimal Progressivity

Luigi Maria Briglia

📖 Optimal Fiscal Reform with Many Taxes

Andre Victor Doherty Luduvise

📖 Dynamic Effects of Corporate Taxation in Open Economy

Olivier Cardi

Health and Work (ESEM)

Field: Labour Economics

Room: OB ALE 3 - H1.49

Chair: Muzhe Yang

📖 Work from Home and Health-Related Absenteeism

Katharina Bettig

📖 Firms and Health

Vahid Moghani

📖 Time-Inconsistent Health Behavior and the Longevity Cost of Excess Weight

Holger Strulik

📖 When Less Still Harmed: Old-Age Mortality Effects of In Utero Exposure to the 1918 Influenza Pandemic for Males in Low-Intensity Cities

Muzhe Yang

Institutions, criminal justice, and policy commitment (ESEM)

Field: Political Economy and Public Economics

Room: OC L2.05

Chair: Abhishek Tripathy

📖 Decentralization under strain: Do own revenues enable local governments to manage public health emergencies?

Abhishek Tripathy

Market Frictions, Derivatives, and Trading (ESEM)

Field: Finance

Room: OB ALE 4 - H2.38

Chair: Alvaro Cartea

📖 Option Prices and Option-Implied Probabilities in Incomplete Markets

Yannick Dillschneider

📖 Trading Choices

Andre Silva

📖 Endogenous Limits to Leverage in Frictionless General Equilibrium

Bo Hu

📖 The Viability of Blockchain Markets under Discrete Clearing and Paid Priority
Alvaro Cartea

Market Power and Business Cycles (ESEM)

Field: Macroeconomics

Room: OC L3.15

Chair: Willem Van Zandweghe

📖 New Estimates of US Markups and Their Reactions to Aggregate Demand
Bulat Gafarov

📖 Market Choice in Asset Trading: The Role of Collateral
Ji Hee Yoon

📖 Monopolistically Skewed Business Cycles
Timo Haber

📖 Fixing the Phillips Curve: Implications of Firms' Monopsonistic Wage-setting for Inflation Dynamics
Willem Van Zandweghe

Misspecified Learning (ESEM)

Field: Economic Theory & Experimental Economics

Room: OC L0.16

Chair: Ana Sofia Teixeira Teles

📖 Causal Discovery and the Structure of the Learning Environment
Andrea Salvanti

📖 Forward-Looking Preferences and Misspecification Aversion
Alfonso Maselli

📖 Coarse Q-learning: Indifference, Indeterminacy and Instability
Aviman Satpathy

📖 Misspecification-Aware Sequential Social Learning
Ana Sofia Teixeira Teles

Structural Identification in Complex Economic Systems: Networks, Heterogeneity and Event-Time Dynamics (ESEM)

Field: Econometrics

Room: OC L1.04

Chair: Graziano Moramarco

📖 Interconnected Narratives: Network Measures of Systemic Risk
Claire Lebrun

📖 Modeling European electricity market integration during turbulent times
Francesco Ravazzolo

📖 Flexible Model of Event-Time Dynamics under Dependent Censoring
Gianiro Davide Bruno

📖 Estimation and Inference in Heterogeneous Network Panel Models with Latent Factor Structures
Graziano Moramarco

Trade Wars (ESEM)

Field: Industrial Economics

Room: OC Lo.18

Chair: Runjuan Liu

📖 Trade Imbalance and Tariffs: Evidence from China During the Trade War

Larry Qiu

📖 The Ripple Effect: Supply Chain Reconfigurations and Cross-border Credit Dynamics

Matias Ossandon Busch

📖 The Legacy of Conflict on Trade Negotiations

Chrysostomos Tabakis

📖 The Dual Effects of Technology Decoupling: U.S. Export Controls and Innovation in China

Runjuan Liu

12:30 – 14:00

EEA-ECB Panel: Monetary Policy in a Geopolitically Fragmented World (EEA)

Room: OB O'Connor

Chair: Vasileios Madouros

Panellists: Giancarlo Corsetti, Philip R. Lane and Hélène Rey

Geopolitical fragmentation is reshaping the environment in which monetary policy operates, posing new analytical and practical challenges for economists and policymakers. Shifts in trade patterns, strategic competition, supply-chain realignments and rising defence spendings are altering inflation dynamics, complicating spillover assessments, and increasing the likelihood of persistent shocks. With global coordination weakening, especially across the Atlantic, central banks must make decisions under greater uncertainty and with reduced predictability of cross-border transmission channels. Understanding these developments is crucial for designing robust policy frameworks capable of maintaining stability in a geopolitically fractured world. The speakers in this panel could touch upon topics related to the key mechanisms, risks, and policy trade-offs that define this emerging landscape. They could also discuss the steps that Central Banks are already taking, or planning to take, in order to ensure the smooth transmission of monetary policy in a world defined by rising geopolitically challenges.

European Economists' Identity: Towards a History of the European Economic Association (EEA)

Room: OB ALE 1 - E117/118

Chair: Imran Rasul

Speakers: Beatrice Cherrier, Francesco Sergi and Aurélien Saïdi

Did a distinctively European economics emerge in the postwar era, or did European economists ultimately converge on standards and practices shaped elsewhere? This panel examines the formation and transformation of European economists' collective identity through the history of the European Economic Association (EEA), founded in 1986.

Drawing on research into the EEA, its membership, publications, and leadership networks, panelists will explore how economists across Europe sought to build a transnational professional community while navigating the competing influences of national traditions, European integration, and the

growing dominance of American economics. The discussion will address the tensions between resistance to Americanisation and adherence to US academic standards, the development of European research specialties, and the role of institutions such as the EEA, CEPR, and Economic Policy in shaping the discipline.

By tracing the evolution of European economics through periods of integration, globalisation, and economic crisis, the panel raises broader questions about how scholarly communities define themselves, how intellectual traditions persist or disappear, and whether regional identities can survive in an increasingly internationalised academic world.

14:00 - 15:30

INVITED SESSIONS I

Innovation and Growth (EEA)

Room: OB O'Connor

Chair: Vincent Sterk

📖 Financing Business Dynamism: Leverage, Default, and Relocation

Ufuk Akcigit

📖 The Rise of Services and the Future of Economic Growth

Michael Peters

Low Fertility in High-Income Countries (EEA)

Room: OB George Moore

Chair: Melissa S. Kearney

📖 The Transition to Low Fertility in High-Income Countries

Martha J. Bailey

📖 Negotiating Parenthood: An Account of the Changing Relationship between Women's Work and Fertility

Matthias Doepke

Climate Economics (ESEM)

Room: OB Icon

Chair: Pierre Dubois

📖 The Energy Transition, Local Air Pollution, and Mortality

Steve Cicala

📖 Global Temperature and Global Mortality

Diego Kaenzig

Discussants: Ludovica Gazze and Ghassane Benmir

Microeconometric Inference and Identification (ESEM)

Room: OB Lynch

Chair: Cristina Gualdani

📖 Using principal stratification to analyze repeated treatment assignment

Edwin Leuven

📖 Stochastic Potential Outcomes and Instrumental Variables

Aureo de Paula

Discussant: Nadja van 't Hoff

16:00 - 17:30

CONTRIBUTED SESSIONS V

Biases, Beliefs, and Behavioural Responses (EEA)

Field: Behavioural and Experimental Economics

Room: OC L1.05

Chair: Andrea Burro

📖 Are Biases Contagious? The Influence of Communication on Motivated Beliefs

Alicia von Schenk

📖 Self-Esteem and Procrastination: Evidence from a Field Experiment

Andrea Burro

Carbon Market Design (EEA)

Field: Environmental Economics

Room: OB H2.40

Chair: Arthur Willemaers

📖 Revealing Future Compliance Costs from Permit Banking Behavior

Sylvia Bialek-Gregory

📖 Induced Innovation and Collaboration: Insights from European Carbon Pricing

Henri Gruhl

📖 *Being a new entrant or an incumbent matters: emissions abatement and the EU ETS*

Antonia Pacelli

📖 Cutting Free Allocation Cuts Emissions: Evidence from the European Carbon Market

Arthur Willemaers

Central Bank Communication (EEA)

Field: Macroeconomics

Room: OC L1.16

Chair: Matthew Naylor

📖 ECB's evolving communication and policy preferences since 2021 strategy review

Joni Heikkinen

📖 Reading Between the Lines: Uncovering Inflation Expectations from Multilingual Media Coverage

Alexandra Piller

- 📖 What's the story? The media channel of monetary policy transmission to the public
Laura Pagenhardt
 - 📖 Anchors aweigh? The effect of communicating forecast uncertainty
Matthew Naylor
-

Digital Finance and Monetary Policy (EEA)

Field: Macroeconomics

Room: OC L1.03

Chair: Martin Summer

- 📖 On the Optimal Level of Stablecoins
Wei Cui
 - 📖 Stablecoins and Monetary Policy Transmission
Franziska Maruhn
 - 📖 Who's in? Household-targeted Government Policies and the Role of Financial Literacy in Market Participation
Maria Elena Filippin
 - 📖 Stablecoins, Inflation and the Settlement Hierachy
Martin Summer
-

Estimation and Inference (EEA)

Field: Econometrics

Room: OC L0.15

Chair: Aaron Barkley

- 📖 Sharp estimation of static entry games with covariates
Christian Bontemps
 - 📖 Making Choices Without Guessing Using Normally or Symmetrically Distributed Signals
Karl Schlag
 - 📖 Inference after discretizing time-varying unobserved heterogeneity
Jad Beyhum
 - 📖 Auction Identification with Unobserved Rejected Offers
Aaron Barkley
-

Family Policy, Childbearing, and Work-From-Home (EEA)

Field: Labour Economics

Room: OC L0.17

Chair: Ágnes Szabó-Morvai

- 📖 Fathers' Response To Public Childcare Expansion: Whether and When to Take Parental Leave
Lisa-Marie Duletzki
 - 📖 Work From Home and Child Penalties
Omar Bamieh
 - 📖 Stay Home, Return to Work, or Go for Another Baby? The Role of Working from Home in the Decisions After Childbearing
Ágnes Szabó-Morvai
-

Finance and Development (EEA)

Field: Finance

Room: OB H1.51

Chair: Tobias Dieler

- 📖 How do banks compete? Lessons from an Ecuadorian loan tax
Rebecca De Simone
 - 📖 The Unproductive Wealth of Nations: The Case of Gold in India
Jonas Gathen
 - 📖 Cross-border banking, intragroup exposures, and risk-taking
Eric Cuijpers
 - 📖 Innovation, Competition and Debt Funding Shock
Tobias Dieler
-

Health, Well-Being and Social Protection (EEA)

Field: Development Economics

Room: OC L2.16

Chair: Elsa Gautrain

- 📖 COMMUNITY MATTERS: PSYCHOLOGICAL WELL-BEING AND SPILLOVERS IN AN ASSET-BUILDING ANTI-POVERTY PROGRAM IN PARAGUAY
Marcos Sugastti
 - 📖 The Long Shadow of Childhood Hunger on Mental Health
Jiamin Tan
 - 📖 Fostering Institutional Trust to Encourage Organ Donation: Evidence from a Randomized Informational Intervention in Tunisia
Christina Sarah Hauser
 - 📖 Nutritional Benefits of Fostering: Evidence from Longitudinal Data in South Africa
Elsa Gautrain
-

Immigration, Firms, Networks, and Redistribution (EEA)

Field: Labour Economics

Room: OC L2.04

Chair: Michele Battisti

- 📖 Labor Blues: How Global Talent Is Distributed Among Young Firms
Elisa Rodepeter
 - 📖 Networks, Earnings, and Occupational Stratification among Immigrants: Evidence from the Netherlands
Liwen Chen
 - 📖 Reassessing Immigration's Impact with Redistributive Tax Policies
Michele Battisti
-

Inflation Forecasting, and AI in Inflation Research (EEA)

Field: Macroeconomics

Room: OC L0.04

Chair: Monica Correa Lopez

- 📖 Unexpecting the expected in real-time inflation forecasting: The inflation expectations channel?
Monica Correa Lopez

- 📖 Inflation Attitudes of Large Language Models
Andreas Joseph
 - 📖 Measuring Macroeconomic Stars with Scarring Effects
Antoine Lepetit
-

Innovation and R&D – Empirical Evidence (EEA)

Field: Industrial Organisation

Room: OB E1.19

Chair: Hester Zhang

- 📖 R&D Spillovers through Buyer–Supplier Networks
Keiko Ito
 - 📖 The AI advantage and what it means for competition
Malin Gardberg
 - 📖 Economic Espionage and Firm Outcomes
Adrian Lerche
 - 📖 Economies of Density and Congestion in the Sharing Economy
Haimeng Zhang
-

Knowledge Diffusion, Human Capital, and Long-Run Development I (EEA)

Field: Economic History

Room: OB E2.18

Chair: Alejandra Rodríguez Morales

- 📖 Minimum Wages and Firm Dynamics: Evidence from Italy's 1969 Wage Shock
Andrea Ramazzotti
 - 📖 Can Protective Tariffs Induce Industrial Consolidations? Theory and Evidence from the Great Merger Movement
Alonso Ahumada
 - 📖 (Don't) Fear the Reaper: Mechanization, Wage Volatility, and Labor Unrest in Hungary, 1905–1907
Attila Gáspár
 - 📖 From Boom to Bust: The Structural Transformation of Chile's Industrial Sector After the Nitrate Collapse
Alejandra Rodríguez Morales
-

Market Power and Growth (EEA)

Field: Macroeconomics

Room: OC L2.18

Chair: Eero Mäkinen

- 📖 Demand-Driven Stagnation: Customer Acquisition and Persistent Firm Growth Slowdowns
Thomas Lazarowicz
 - 📖 Entrepreneurship and Sources of Ex-ante Firm Heterogeneity
Thomas Michael Pugh
 - 📖 Market Power Increase and Sectoral Heterogeneity: the Role of e-Commerce Platforms
Riccardo Silvestrini
 - 📖 The Price of Knowledge Diffusion: Technology Licensing and Market Power
Eero Mäkinen
-

Migration, Mobility and Spatial Adjustment (EEA)

Field: Applied Microeconomics

Room: OB ALE 1 - E117/118

Chair: Marcos Demetry

- 📖 Brain Drain Through the Web? Internet and Student Migration
Alexander Yarkin
 - 📖 Network Knowledge on the Move: How Worker Mobility Shapes Firm Connections
Mehmet Fatih Ulu
 - 📖 Flight from Fights: School shootings, mobility and neighborhood segregation
Marcos Demetry
-

Nationalism, Populism, and Illiberal Politics (EEA)

Field: Political Economy

Room: OB H2.32

Chair: Luc Paluskiewicz

- 📖 Colonial Wars and Modern Nationalism: Evidence from Fascist Italy's Campaigns in East Africa
Jeanne Pinay
 - 📖 The Normalization of the Far-Right: When the Salience of Victories Matters
Margot Belguise
 - 📖 The Rise of Anti-migration Sentiment: Cultural Differences and Economic Stress
Teresa Esteban Casanelles
 - 📖 How to Silence Researchers? Evidence from Illiberal Policies in Hungary
Luc Paluskiewicz
-

Parental Investments and Child Human Capital Formation (EEA)

Field: Applied Microeconomics

Room: OC L3.14

Chair: Ece Yagman

- 📖 A Dynamic Analysis of Parental Beliefs and Investments
Rachel Tan
 - 📖 Within-family dynamics of human capital formation: Experimental evidence on parental time investment
Tim Wienand
 - 📖 The Effects of Nurse Home Visits on Grandparental Childcare, Employment, and Maternal Well-Being
Ilse van der Voort
 - 📖 Gender Gaps in Socioemotional Skills: Evidence from the Classroom
Ece Yagman
-

Prices and Risk Premia in Macro Models (EEA)

Field: Macroeconomics

Room: OC L2.14

Chair: Lee Tyrrell-Hendry

- 📖 Heterogeneous Firms and the Phillips Curve
Eric Bartelsman

- 📖 The Effect of Market Power on the Risk-free rate and the Equity Premium
Jose Lores-Diz
 - 📖 Measuring Fiscal Risk
Andrew Preston
 - 📖 Reconciling Theories of the Price Level
Lee Tyrrell-Hendry
-

Social Insurance and Labour Markets (EEA)

Field: Public Economics

Room: OB H2.20

Chair: Enda Hargaden

- 📖 Health Insurance as Economic Stimulus? Evidence from Long-Term Care
Roman Klimke
 - 📖 The Effects of Sick Leave Benefit Generosity on Sickness Absences
Elina Jussila
 - 📖 Do disability benefit claims rise when other benefits are cut?
Eduin Latimer
 - 📖 Does Statutory Incidence Matter? Earnings Responses to Social Security Contributions
Enda Hargaden
-

Sovereign Debt (EEA)

Field: International Economics

Room: OC L3.17

Chair: Adrien Wicht

- 📖 The Economics of Comparability of Treatment in Sovereign Debt Restructurings
Cristian Cuevas
 - 📖 The Theory of Reserve Accumulation, Revisited
Fred Seunghyun Maeng
 - 📖 A Joint Theory of Sovereign Debt and Foreign Reserves Accumulation
Adrien Wicht
-

Technology, Structural Change, and Labour Markets (EEA)

Field: Labour Economics

Room: OB ALE 2 - E216/117

Chair: Dogan Gülümser

- 📖 Intersecting Shocks: The Combined Labor Market Impacts of Automation and Immigration
Julian Johnsen
 - 📖 Urban Density and the Polarization of Labor Markets
Lina Bjerke
 - 📖 Old and New Jobs: Understanding Wage Formation, Sorting, and Firm Behavior
Dogan Gülümser
-

Trade, Uncertainty and Tariffs (EEA)

Field: International Economics

Room: OC L3.18

Chair: Maria Aristizabal-Ramirez

📖 Dissecting Trade Uncertainty

Juan M. Londono

📖 How Foreign Fiscal Policy Uncertainty affects productivity in European countries

Tommaso Bighelli

📖 Credit Airlines: Financing, Modes of Export, and Comparative Advantage

Maria Aristizabal-Ramirez

Uncertainty Using Large Language Models: Measurement and Predictive Value (organised by Banco de España) (EEA)

Field: Macroeconomics

Room: OC LG.04

Chair: Morteza Ghomi Avili

📖 RAUI: Uncertainty Indicators Built With Artificial Intelligence

Morteza Ghomi

📖 Rethinking GPR: The Sources of Geopolitical Risk

Irma Alonso

📖 Quantifying uncertainty: a new era of measurement through large language models

Simon Stalder

📖 Parsing the pulse: Decomposing macroeconomic sentiment with LLMs

Phurichai Rungcharoenkitkul

Associated Mini-Workshop session: Microeconometric Inference and Identification (ESEM)

Room: OC L1.04

Chair: Aureo de Paula

📖 Identification in Repeated Games with an Application to Algorithmic Pricing

Cristina Gualdani

📖 Inference in Regression Discontinuity Designs with Clustered Data

Claudia Noack

📖 Group-Level Treatment Effect Heterogeneity in Difference-in-Differences: A Balanced Approach

Nadja van 't Hoff

Associated Mini-Workshop sessions (Climate Economics) - 2 (ESEM)

Room: OC L2.03

Chair: Diego Kaenzig

📖 The Optimal Design of Climate Agreements

Thomas Bourany

📖 The welfare costs of defaunation

Noemie Pinardon-Touati

📖 Climate Ripples in Production Networks

Ghassane Benmir

 What Drives Green Capex? Evidence from European Energy Companies
Max Konradt

Forecasting and ML (ESEM)

Field: Econometrics

Room: OC L3.03

Chair: Tri Minh Phan

-  Forecasting high-dimensional covariance matrices with high-frequency PCA: an application to risk budgeting
Laura Garcia-Jorcano
 -  Fake Date Tests: Can We Trust In-sample Accuracy of LLMs in Macroeconomic Forecasting?
Alexander Eliseev
 -  Bridging Structured Knowledge and Data: A Unified Framework with Finance Applications
Heqing Shi
 -  Forecasting the macroeconomy with corporate disclosures and language models
Tri Minh Phan
-

Industry Dynamics: Innovation and Advertising (ESEM)

Field: Industrial Organisation

Room: OC L1.15

Chair: Pierre Dubois

Field: Industrial Organisation

-  How Subsidies Shape Innovation: The Dual Role of Quality and Market-Research in a Dynamic Real-Options Model
Thomas Gehrig
 -  Measuring Market Power from Patents
Dongni Zhu
 -  Patriotic Spots: Bud Light's Advertising Elasticity During a Nationwide Boycott
Aljoscha Janssen
 -  Pharmaceutical Advertising in Dynamic Equilibrium
Pierre Dubois
-

Inference in Proxy SVARs (ESEM)

Field: Econometrics

Room: OC L2.05

Chair: Sascha Keweloh

-  Beyond Validity: SVAR Identification Through the Proxy Zoo
Luca Neri
 -  Inference for Macroeconomic Policy Counterfactuals
Utso Pal Mustafi
 -  Probabilistic Narrative Identification: Evidence from Tax Policy
Tom Pessa
 -  Testing exogeneity in proxy SVAR with internal synthetic proxies
Sascha Keweloh
-

Inflation Dynamics (ESEM)

Field: Macroeconomics

Room: OC L0.05

Chair: Viacheslav Sheremirov

📖 Inflation Dynamics without the Independence Assumption

Antoine Lepetit

📖 The Puzzle of a Missing Wage-Price Spiral: Experimental Evidence on Inflation Expectations and Labor Supply

ChaeWon Baek

📖 Re-visiting the Relationship Between Oil Prices and Monetary Policy

Jonas Holz

📖 Inflation Factors

Viacheslav Sheremirov

Labor and gender (ESEM)

Field: Development Economics

Room: OC L3.15

Chair: Matteo Bobba

📖 Informing the Job Search: A Field Experiment in an Urban Labor Market

Nikita Sangwan

📖 Who does extra household work? Gendered time use adjustments under Covid-19 lockdowns in Iran.

Maryam Soltani

📖 Minimum Wages and the Informality Constraint

Nils Lehr

Labour supply and unions (ESEM)

Field: Labour Economics

Room: OB ALE 3 - H1.49

Chair: Dohyung Kim

📖 Upholding Unions -How Colleagues Shape Union Membership

Harald Dale-Olsen

📖 Unions in the Age of Automation

Ozlem Kina

📖 Limited Participation, Unemployment, and Inflation

yy Linda Wong

📖 Earnings test of public pension and elderly labor supply

Dohyung Kim

Macro-Finance and Monetary Transmission (ESEM)

Field: Finance

Room: OB ALE 4 - H2.38

Chair: Sophie Moinas

📖 Institutional Asset Pricing with Segmentation and Household Heterogeneity

Goutham Gopalakrishna

📖 Forward Guidance and the Yield Curve

Jonathan Wolff

📖 Household Macroprudential Policies, Corporate Credit, and Resilience to Macro Shocks

Inci Gumus

📖 Does Bond Market Structure Amplify Monetary Policy Shocks? Evidence from CDS Markets

Sophie Moinas

Networks and Panel Data (ESEM)

Field: Econometrics

Room: OC L2.15

Chair: Jiaqing Zhu

📖 (Debiased) Inference for Fixed Effects Estimators with Three-Dimensional Panel and Network Data

Daniel Czarnowske

📖 A Time-Varying Asymmetric DLSE for Directed Weighted Networks: An Application to Global Value Chains

Sungdae Park

📖 Estimating Peer Effects with Observed and Unobserved Networks and Long Panel Data

Jiaqing Zhu

Transport and Geography (ESEM)

Field: Environmental, Spatial & Urban Economics

Room: OC L0.16

Chair: Damien Capelle

📖 Urbanization, Productivity Differences and Spatial Frictions

Calin Arcalean

📖 Point-to-point mobility and urban resilience: Exploration and exploitation responses to transit disruptions

Wenxuan Xu

📖 Work from Home, Collaboration Network, and Research Productivity---Evidence from the Federal Reserve

Anton Badev

📖 The Welfare Effects of Decentralizing Public Goods

Damien Capelle

17:30 - 19:00

ES Presidential Address (ESEM)

Room: O'Reilly Hall

Chair: Jean Marc Robin

📖 Nominal Wages and Aggregate Production

Nobu Kiyotaki

ES Award Presentations: The Society's President Nobu Kiyotaki will present several Society awards and Fellows certificates including the Sonnenschein Service Prize for service to the Econometric Society and the profession at large; the 2026 Arrow Prize for the best theory paper published in *Econometrica* in the preceding four years; the 2026 Frisch Medal for the best applied (empirical or theoretical) paper published in *Econometrica* in the preceding four years; the 2026 Haavelmo Prize for the best econometrics paper published in *Econometrica* in the preceding four years; and 2025 Fellows certificates (receipt pre-arranged with Lyn Hogan). The ceremony will directly precede the President's Address taking place Tuesday August 18, 2026 at 17:45 and will last 15 minutes.

WEDNESDAY 19 AUGUST

09:00 - 10:30

EEA Presidential Address (EEA)

Room: O'Reilly Hall

Chair: H  l  ne Rey

Understanding Labor Markets in Low-income Countries

Imran Rasul

11:00 - 12:30

CONTRIBUTED SESSIONS VI

Aggregate Demand and the Housing Market (EEA)

Field: Macroeconomics

Room: OC L1.16

Chair: Giovanni Sciacovelli

The Aggregate Demand Channel of Loan-to-Value Shocks

Christopher Schang

📖 The aggregate and distributional implications of credit shocks on housing and rental markets

Juan Castellanos

📖 Monetary Policy Transmission Through Adjustable-Rate Mortgages in the Euro Area

Giovanni Sciacovelli

Bargaining, Mobility, and Labour Market Adjustment (EEA)

Field: Labour Economics

Room: OC L0.17

Chair: Anna Thoresson

📖 Job-to-job Mobility, Outside Options, and Bargaining: a Machine Learning Approach

Pietro Leone Geuna

 Labor-Market Adjustment to Government-Directed Firm Closures: Evidence from East Germany

Raffael Kind

📖 Inside Opportunities and the Career Trajectories of Marginal Workers

Anna Thoresson

Behavioural Responses to Taxes (EEA)

Field: Public Economics

Room: OB H2.20

Chair: Lubomír Cingl

- 📖 From Tax-Holiday Elasticities to Frisch Elasticities: Identification Under Heterogeneity and Frictions
Arnaldur Stefansson
 - 📖 You Can't Tax What You Can't See: Using Fixed Cargo Scanners to Combat Tax Evasion
Miroslav Palanský
 - 📖 Salience Effects of a French Reduction in Labor Costs
Sophie Cottet
 - 📖 Ownership Structure and Tax Compliance: Evidence from Nationwide Property-Tax Field Experiments
Lubomir Cingl
-

Climate Policy and the Macroeconomy (EEA)

Field: Environmental Economics

Room: OB E1.19

Chair: Alessandro Sardone

- 📖 Capital Adjustment Costs and Nationally Determined Contributions - How to Avoid Double Transitions of Energy Capital?
Anna-Maria Goeth
 - 📖 The Incidence of Carbon Taxes in an Electrifying Economy
Sevim Dinlemez
 - 📖 Uncertainty in Climate Policy and Heterogeneous Effects
Alessandro Sardone
-

Cognition and Attention (EEA)

Field: Behavioural and Experimental Economics

Room: OB H1.51

Chair: Patrick Sewell

- 📖 Cognitive abilities and performance in the field: Evidence from the horse race betting market
Jani Saastamoinen
 - 📖 Attentiveness in Online Surveys
Andreas Ziegler
 - 📖 Knowing More Can Hurt: An Experiment
Weixuan Zhou
 - 📖 Attention Allocation under Scarcity: Theory & Experiment
Patrick Sewell
-

Consumption and Saving (EEA)

Field: Macroeconomics

Room: OC L1.03

Chair: Winfried Koeniger

- 📖 The Role of Expenditure Risk in Household Wealth Dynamics
Luigi Maria Briglia
- 📖 Energy Consumption and Inequality in the U.S.: Who are the Energy Burdened?
Cristina Fuentes-Albero
- 📖 Health Heterogeneity, Portfolio Choice and Wealth Inequality
Juergen Jung

📖 Heterogeneous Effects of Borrower-Based Macroprudential Policy
Winfried Koeniger

Expectations, Sentiment, and Monetary Policy Transmission (EEA)

Field: Macroeconomics

Room: OC L0.04

Chair: Markus Knell

📖 Climate Sentiment Shocks
José Nicolás Rosas

📖 The Short-Term Effects of Monetary Policy: High-Frequency Evidence from the UK
Carl-wolfram Horn

📖 Subjective Expectations and Household Savings Decisions
Olga Goldfayn-Frank

📖 Inflation and Rental Markets: Theory and Evidence from a Rent-Controlled System
Markus Knell

Experiments on Cooperation and Coordination (EEA)

Field: Behavioural and Experimental Economics

Room: OC L2.14

Chair: Tom Reiel Heggedal

📖 Delegate Pricing Decisions to an Algorithm? Experimental Evidence
Tobias Werner

📖 Cooperation and Predictability in Human-Algorithm Interaction
Victor Klockmann

📖 Rationality and Cooperation
Andis Sofianos

📖 Reputation and Coordination: Experimental Evidence
Tom-Reiel Heggedal

Family, Peers and Education Choices (EEA)

Field: Applied Microeconomics

Room: OC L2.18

Chair: Manon Garrouste

📖 Belief Formation and Family Spillovers in the Marginal Choice of Field of Study
Anne Toft Hansen

📖 Parental Resources and College Major Choice
Zsigmond Palvolgyi

📖 Peer Gender Composition and Persistence in French Higher Education
Berlanda Desuza FILS-AIME

📖 Neighbor Effects and Early Track Choices
Manon Garrouste

Firms and Trade (EEA)

Field: Macroeconomics

Room: OC L2.16

Chair: Francesc Xavier Mateos Planas

📖 Exchange-Rate Regimes and the Behaviour of Exporters
Luca Riva

📖 Noisy tariff announcements
Grzegorz Wesolowski

📖 Trade Credit Default
Francesc Xavier Mateos Planas

Green Finance, Disclosure, and Capital Allocation (EEA)

Field: Environmental Economics

Room: OB E2.18

Chair: Lukas Vashold

📖 Environmental Taxation under Credit Rationing
Joshua Greubel

📖 The carbon footprint of green bonds: evidence from project-level data
Emmanouil Pyrgiotakis

📖 Mandatory Greenhouse Gas Disclosure and Spillover Impacts on Corporate Investment
Xiomara Pulido

📖 Butchering Environment and Health: Impacts of Slaughterhouse Openings in Brazil
Lukas Vashold

Healthcare Access and Utilisation (EEA)

Field: - Applied Microeconomics

Room: OB ALE 1 - E117/118

Chair: Giovanni Mellace

📖 Access to Whom? Relational Frictions and Healthcare Demand
Nicolas Schreiner

📖 Expert patients' use of remote health care: How access to medical expertise shapes remote health care use
Meeri Seppä

📖 Treating Surgeons: Evidence from a Field Experiment on Cost Containment
Naomi Friedman Sokuler

📖 Gender Differences in Healthcare Utilisation - Evidence from Unexpected Adverse Health Shocks
Giovanni Mellace

Households, Fertility and Human Capital (EEA)

Field: Development Economics

Room: OC LG.04

Chair: Anandita Bardia

📖 Parental Resources and Child Development: Evidence from rural Indonesia
Marcos De Almeida Rangel

📖 The Effect of Health Insurance Exposure on Labour Supply: Evidence from Indonesia's Askeskin Public Health Insurance programme
Alexandra Quiñones Nunura

- 📖 How Does Intra-household Competition Influence Fertility Behaviour in Presence of Social Norms in India?
Anandita Bardia
-

Identity, State Formation, and Institutions (EEA)

Field: Economic History

Room: OC L0.15

Chair: Marvin Suesse

- 📖 Education, Language, and Identity: Evidence from Nation-Building
Alexandra Sandström
- 📖 Black by Popular Demand: Media Competition and the Evolution of Identity
Michael McRae
- 📖 The Long-Term Consequences of Blacklisting: Evidence From the Ukrainian Famine of 1932-33
Vitaliia Yaremko
- 📖 Decolonization, Legitimacy and Fiscal Capacity: Event Study Evidence from Africa
Marvin Suesse
-

Inflation Dynamics and the Phillips Curve (EEA)

Field: Macroeconomics

Room: OC L1.05

Chair: Edvin Ahlander

- 📖 The awakening of inflation and the return of the Phillips curve in the euro area
Alessandro Lin
- 📖 The Phillips Curve Above and Below 2%
Engin Kara
- 📖 Do Capacity Constraints Affect the Pass-Through of Monetary Policy to Prices?
Edvin Ahlander
-

Innovation, Patents, and Knowledge (EEA)

Field: Industrial Organisation

Room: OC L3.18

Chair: Tuomas Takalo

- 📖 Licensing and Innovation Regimes in Pharmaceutical R&D
Michele Liberatore
- 📖 Procuring New Ideas: On the Value of Performance Information in Innovation Tournaments
Martina Bossard
- 📖 Talent Competition and Strategic Corporate Innovation
Wenchuan Zhao
- 📖 The European Unitary Patent: Patent Value, Innovation Incentives and Welfare
Tuomas Takalo
-

Law, Information, and Financial Markets (EEA)

Field: Finance

Room: OC L3.17

Chair: Cal Muckley

- 📖 Who Pays for Payment Fraud? Detection and Liability Rules under Strategic Fraudster Adaptation
Thomas Mosk
 - 📖 Public markets for litigation finance assets
Henrik Sauer
 - 📖 Patent Ineligible Areas: Combinatorial Innovation as a Response to IP Loss
Danfeng Yue
 - 📖 Soft Information Imbalance Is Bad for Fair Credit Allocation
Cal Muckley
-

Macroeconomics of Inequality and Environment (EEA)

Field: Macroeconomics

Room: OB H2.40

Chair: Lola Gadea

- 📖 Intergenerational Heterogeneity in the Green Transition
Gauthier Vermandel
 - 📖 LABOR MARKET FRICTIONS AND THE AMPLIFIED TRANSITION TO NET ZERO
Camille Cousin
 - 📖 Temperature Distributional Shocks: Identification and Macroeconomic Effects
Lola Gadea
-

Marriage and Fertility (EEA)

Field: Labour Economics

Room: OC L2.04

Chair: Clement Joubert

- 📖 Fertility Peer Effects
Katja Kaufmann
 - 📖 The Serial Monogamist and the Involuntary Celibate: How Divorce Shapes the Gender Gap in Childlessness
Adrien Vallette
 - 📖 Untying the Knot: Divorce Legalization and the Decline of Marriage
Clement Joubert
-

Parental Leave, Child Penalties, and Careers (EEA)

Field: Applied Microeconomics

Room: OC L3.14

Chair: Herdis Steingrimsdottir

- 📖 Child Penalties and Childhood Disability
Sofia Sierra Vasquez
 - 📖 Innovation and motherhood
Clemens Mueller
 - 📖 Expanding Paternity Leave: Effects on Beliefs, Norms, and Gender Gaps
Herdis Steingrimsdottir
-

Strategic Behaviour and Theoretical Political Economy (EEA)

Field: Political Economy

Room: OB H2.32

Chair: Vincent Anesi

📖 Divide and Diverge

Giampaolo Bonomi

📖 Electing the pope: Elections by repeated ballots

Jan Zapal

📖 Cooperate or defect? Strategic opposition in the shadow of repression

Konstantinos Theocharopoulos

📖 The Political Economy of Morality Policies: Collective Choice and Denial

Vincent Anesi

Unemployment and Job Search (EEA)

Field: Labour Economics

Room: OB ALE 2 - E216/117

Chair: Kai Miele

📖 Extended Unemployment Insurance and the Allocation of Layoffs Within Firms

Tomi Kyyrä

📖 Guiding Jobseekers to Where They're Wanted Most: Evidence from Caseworker-Driven Job Search Redirection

Jeremias Klaeui

📖 Self-Image Concerns and Job Search

Malte Jacob Rattenborg

📖 Subsidizing Public Transit for the Long-Term Unemployed

Kai Miele

Beliefs and Imperfect Information (ESEM)

Field: Macroeconomics

Room: OC L2.17

Chair: Marios Zachariadis

📖 Communication Friction, Managerial Expectation, and Firm Dynamics

Haoran Wang

📖 Belief Heterogeneity and Heuristics as Drivers of Wealth Inequality

Pengguang Lu

📖 When Bad News Breeds Bias: Cross-country Evidence on Inflation-as-a-Bad and Overreaction in Inflation Expectations

Marios Zachariadis

Beyond Icebergs: Who Moves Goods, Funds Trade, and Sets Prices? (ESEM)

Field: International Economics

Room: OC L0.18

Chair: Yuting Wei

📖 Spatial Trade with Transportation Markets

Germán Pupato

- 📖 International Trade Finance and Learning Dynamics
Michal Szkup
 - 📖 Linear Pricing and Non-Discriminatory Trade Policies: Evidence from China
Yuting Wei
-

Business cycles (ESEM)

Field: Macroeconomics

Room: OC L1.15

Chair: Alexander Meyer-Gohde

- 📖 Central Bank Inflation Forecasts and Firms' Price Setting in Times of High Inflation
Davud Rostam-Afschar
 - 📖 Monetary Integration and Structural Change in a Small Open Economy: Evidence from Slovakia
Gregor von Schweinitz
 - 📖 Using Transformers and Reinforcement Learning as Narrative Filters in Macroeconomics
Vegard Larsen
 - 📖 Informational Inertia and the Taylor Principle
Alexander Meyer-Gohde
-

Climate, Credit, and Risk-taking (ESEM)

Field: Finance

Room: OB ALE 4 - H2.38

Chair: Jean-Etienne de Bettignies

- 📖 Credit Expansion and Neighborhood Transformation: Evidence from Place-Based Mortgage Lending
Wenchuan Zhao
 - 📖 Climate risk and risk-free interest rates
Davide Avino
 - 📖 Regulation, Supervision, and Bank Risk-Taking
Rafael Repullo
 - 📖 Impact Investing and Social Entrepreneurship under Imperfect Monitoring
Jean-Etienne de Bettignies
-

Econometrics and Machine Learning (ESEM)

Field: Econometrics

Room: OC L1.04

Chair: Olivier Scaillet

- 📖 Asymmetric Models for Realized Covariances
Emilija Dzuverovic
 - 📖 Timing is Everything: Estimating strategic response using temporally aggregated data
Esteban Klor
 - 📖 Modeling Climate Heterogeneity via an Unconditional Quantile Vector Error Correction Approach
Andrey Ramos
 - 📖 Green Silence: Double machine learning carbon emissions under sample selection bias
Olivier Scaillet
-

Expectations and Learning in Structural Dynamic Models (ESEM)

Field: Development Economics

Room: OC L3.15

Chair: Zach Weingarten

- 📖 Signal Extraction in Hiring: Evidence from the Recruitment of Permanent Teachers
Matteo Bobba
 - 📖 Identifying Uncertainty, Learning about Productivity, and Human Capital Acquisition
Sergio Cristian Salgado Ibanez
 - 📖 Nonpayment and Eviction in the Rental Housing Market
Dan Waldinger
 - 📖 Information Frictions and Teacher Turnover
Zach Weingarten
-

Forecasting and macroeconomic monitoring (ESEM)

Field: Econometrics

Room: OC L3.03

Chair: Luca Schmitz

- 📖 Inflation and pandemic in Spain
Leonardo Tariffi
 - 📖 Comparing forecast performance on large panel data with unknown clustering structure
Lotta Rüter
 - 📖 On Lasso with many time series predictors and moderately dense coefficients
CY Chor-yiu Sin
 - 📖 Behind the Curve: How the Fed Missed Inflation Risks Using a High-Dimensional Distributional VAR (HiDVAR)
Luca Schmitz
-

General Equilibrium and Welfare (ESEM)

Field: Economic Theory and Experimental Economics

Room: OC L0.16

Chair: Anna Vakarova

- 📖 How computational complexity can restore general equilibrium in markets with indivisible goods
Konstantinos Ioannidis
 - 📖 Existence and Calculation of Optimal Monetary Equilibria on Overlapping Generations Economies
Leandro Lyra Braga Dognini
 - 📖 On the Welfare (Ir)Relevance of Two-Stage Models
Hassan Nosratabadi
 - 📖 The Existence of Pareto Efficient and Envy Free random allocations in generalized settings
Anna Vakarova
-

Healthcare markets, insurance, and care quality (ESEM)

Field: Political Economy and Public Economics

Room: OC L2.05

Chair: Yoko Ibuka

- 📖 Congestion-Quality Trade-off: Evidence from Nursing Facilities
Hiroki Saruya
 - 📖 Insuring the Mind: Psychological Returns to Supplementary Health Insurance
Shoukang Dong
 - 📖 Infection Risk, Vaccinations, and the Costs of Human Interaction
Fabian Siuda
 - 📖 Drug Shortages and Patients' Costs
Yoko Ibuka
-

Matching (ESEM)

Field: Economic Theory and Experimental Economics

Room: OC L0.05

Chair: Antonio Romero-Medina

- 📖 Respecting Improvement in Markets with Indivisible Goods
Lars Ehlers
 - 📖 Dummy Agents in Allocation Mechanisms: Is Clearinghouse Manipulation Possible?
Behrang Kamali
 - 📖 Simple Strategies in Multi-unit Assignment Problems
Antonio Romero-Medina
-

Matching in marriage Markets (ESEM)

Field: Labour Economics

Room: OB ALE 3 - H1.49

Chair: Pauline Corblet

- 📖 Gender Inequality from a Spatial Perspective: Location Choice, Marriage Matching, and Labor Supply
Huan Deng
 - 📖 Fertility, Marriage Market Equilibrium, and Education Choice
Yusuke Ishihata
 - 📖 Return to Education, Assortative Matching, and Inequality
Mohammad Hoseini
 - 📖 Multi-sided Matching with Transfers: The Economics of Labor and Love
Pauline Corblet
-

Misallocation, Innovation, and Productivity (ESEM)

Field: Macroeconomics

Room: OC L2.03

Chair: Martin Beraja

- 📖 Inequality and Misallocation under Production Networks
Alejandro Rojas-Bernal
 - 📖 Occupational Distortions by Gender and Marital Status: Implications for Aggregate Productivity
Daichi Shirai
 - 📖 Creation, destruction, and the market value of technological innovations
Abhijit Tagade
 - 📖 The Value of Organizational Learning Technologies
Martin Beraja
-

Yield Curve and Macro Events (ESEM)

Field: Econometrics

Room: OC L2.15

Chair: Alev Atak

- 📖 Unspanned Nonlinear Macroeconomic Risks and Bond Risk Premia in the U.S. Treasury Market
Tomasz Dubiel-Teleszynski
 - 📖 Designing High-Frequency Market Liquidity Measures with Applications to Monetary Policy
Yunxiao Zhai
 - 📖 Nelson-Siegel Autoencoders for Global Yield Curve Forecasting
Aaron Popa
 - 📖 Attention Reflexivity and Financial Uncertainty: A Neural Hawkes Approach
Alev Atak
-

12:30 - 14:00

Open Economy Resilience in a Changing World: The Case of Ireland (EEA)

Room: OB O'Connor

Chair: Daragh Clancy

Panellists: *Rolf Strauch, Sarah Holton, Oana Peia and Robert Kelly*

This panel will explore the evolution of the Irish economy, focusing on its recovery from the financial crisis and its resilience in the face of recent global challenges, including trade tariffs, shifts in international tax policy, and energy price shocks. As a member of the euro area with strong economic ties to both the United States and the United Kingdom, and a large, technology-driven multinational sector, Ireland offers a compelling and highly relevant case study.

The session will feature contributions from senior representatives of the European Stability Mechanism (ESM), the Central Bank of Ireland (CBI) and the European Central Bank (ECB). Each speaker will present a distinct perspective—ranging from trade and monetary policy to Ireland's role within the broader euro area—followed by an interactive discussion.

The one-hour session will include short presentations from each panellist and conclude with a Q&A segment.

14:00 - 15:30

INVITED SESSIONS II

Advances in Causal Identification (EEA)

Room: OB O'Connor

Chair: Giovanni Mellace

- 📖 Efficient Estimations in Difference-in-Differences and Event Studies
Pedro H. C. Sant'Anna
 - 📖 Causal Inference with Differences-in-Differences: Credible Answers to Hard Questions
Clément de Chaisemartin
-

Tariffs (EEA)

Room: OB George Moore

Chair: Francesco Furlanetto

📖 The Transition to Low Fertility in High-Income Countries
Giancarlo Corsetti

📖 Tariffs, Uncertainty, and the Exchange Rate
Tommaso Monacelli

Forecasting and Risk Assessment (ESEM)

Room: OB Icon

Chair: Giovanni Amisano

📖 Risks and Uncertainty in Monetary Policy
Domenico Giannone

📖 Extracting Long-Run Expectations from Government Bond Yields
Ana Galvao

Discussants: David Aikman and Laura Coroneo

Risk, Inequality and Public Policy (ESEM)

Room: OB Lynch

Chair: Florian Scheuer

📖 The Macroeconomic and Welfare Effects of Household Support Packages
Vincent Sterk

📖 Accumulation and Welfare
Eduardo Davila

Discussants: Kate Smith and Wendy A Morrison

16:00 - 17:30

CONTRIBUTED SESSIONS VII

Adapting to Water Extremes: Floods, Droughts, and Resilience (EEA)

Field: Environmental Economics

Room: OC L1.05

Chair: Mélanie Gittard

📖 Drowning Assets? The Impact of Floods on Real Estate
Louis Marolleau

📖 Taking a rain cheque: short-term weather fluctuations and adaptation investments
Sandra Bernick

📖 Climate Migration and Urban Integration in Africa
Mélanie Gittard

Behavioural Public Policy (EEA)

Field: Behavioural and Experimental Economics

Room: OC L2.14

Chair: Till Weber

- 📖 Prices or bans? Understanding public preferences over policy options
Leonie Matejko
 - 📖 Risk Denial & Meritocracy
Marten Ritterrath
 - 📖 Scaling Charitable Incentives: Policy Selection, Beliefs, and Evidence from a Field Experiment
Shusaku Sasaki
 - 📖 The Confidence Pill: The Causal Effect of Exposure to Police Social Media
Till Weber
-

Business Cycle Amplification, Networks and Firm Dynamics (EEA)

Field: Macroeconomics

Room: OC L1.03

Chair: Timo Haber

- 📖 Endogenous Plucking Through Networks: The Plucking Paradox
Ye Sun
 - 📖 Heterogeneity in Tastes, Productivities, and Macroeconomic Volatility
Masashige Hamano
 - 📖 Linkage-Specific Fiscal Policies in Production Networks
Xufeng Wang
 - 📖 Dry Firms, Deep Recessions: Corporate Payouts and Aggregate Dynamics
Timo Haber
-

Discrimination and Redistribution (EEA)

Field: Behavioural and Experimental Economics

Room: OC LG.04

Chair: Anna Chorniy

- 📖 Merit, Identity, and Redistribution: Experimental Evidence on Affirmative Action
Andis Sofianos
 - 📖 (Mis)anticipated Discrimination: Experimental Evidence on Misperceived Beliefs Perpetuating Inequality
Ethan Oleary
 - 📖 The Economics of Implicit Bias: Theory and Evidence
Daniel McGee
 - 📖 Paternalistic Social Assistance: Evidence and Implications from Cash vs. In-Kind Transfers
Anna Chorniy
-

Environment, Infrastructure and Health (EEA)

Field: Applied Microeconomics

Room: OC L2.18

Chair: Vinh Phan

- 📖 Ambient Temperature and the Risk of Hospital-Acquired Infections
Robin Kottmann

- 📖 The Way of Water: In-utero Exposure to Improved Water Access and Infant Health
Xidong Guo
 - 📖 Residential Environmental Vulnerabilities and Health: The Role of Indoor and Neighborhood Inadequacies
Maria Clemente-Marcuello
 - 📖 Genetics and the Cognitive Costs of Air Pollution
Vinh Phan
-

Female Employment (EEA)

Field: Labour Economics

Room: OC L0.17

Chair: Haniee Bae

- 📖 Missing Tech Entrepreneurs
Greg Wright
 - 📖 Empowering Inclusive Work
Yanyou Chen
 - 📖 Women in Top Corporate Positions and the Labor Share: Evidence from European Firms
Sebastian Zalas
 - 📖 The Effect of Commuting Constraints on Gender Wage Gaps: Spatial Sorting
Haniee Bae
-

Financial Integration and International Spillovers (EEA)

Field: International Economics

Room: OC L3.17

Chair: Isabel Figueiras

- 📖 Mapping global debt: A new measure of currency dominance and uncertainty shock effects
Beren Demirolmez
 - 📖 The Dynamics of Global Carbon Emissions: Trade Integration and Structural Change
Jing Zhang
 - 📖 Financial Integration and the Equity Term Structure: Insights from 150 Years of UK Data
Jens Kvaerner
 - 📖 Capital Market Integration and Innovation-Led Growth
Isabel Figueiras
-

Industrial Organisation Theory (EEA)

Field: Economic Theory

Room: OC E2.18

Chair: Jia Wei Zhang

- 📖 Who Borrows from Whom? Market Segmentation in Consumer Loans
Rosina Rodriguez Olivera
 - 📖 Playing Hard to Get: Scarcity as a Sales Strategy
Boris Knapp
 - 📖 How to Qualify a Supplier? Evidence, Disclosure, and Gatekeeping in Critical Industries
Jia Wei Zhang
-

Inequality, Intergenerational Mobility and Education (EEA)

Field: Applied Microeconomics

Room: OC L3.14

Chair: Petter Lundborg

- 📖 Universal Preschool and Educational Inequality: Evidence from Brazil
Caio Miguez
 - 📖 High Intergenerational Earnings and Low Educational Mobility: The Role of Vocational Apprenticeships
Qin Lin
 - 📖 Income-Based Affirmative Action, Take-up Rate, and University Enrolment
Louis-Philippe Morin
 - 📖 Exposure to Inequality, Human Capital Investment, and Labor Market Outcomes
Petter Lundborg
-

Information, Governance, and Household Finance (EEA)

Field: Finance

Room: OC L3.18

Chair: Sonia Falconieri

- 📖 Debt and Liquid Wealth: Evidence from Pension Fund Withdrawals
Patricio Toro
 - 📖 Information repetition, correlation neglect and financial markets
Alessia Menichetti
 - 📖 The Five-Step Tango: Informational Efficiency in the Age of Fast Trading
Laurent PATAILLOT
 - 📖 Board Gender Quotas and Female CEOs in Private Firms
Sonia Falconieri
-

Labour Market Frictions, Regulation, and Employment Instability (EEA)

Field: Labour Economics

Room: OC L2.04

Chair: Amairisa Kouki

- 📖 Optimal Short-Time Work Policy and Labor Misallocation
Gero Stiepelmann
 - 📖 Public Works Program, Labor Supply, and Monopsony
Tsenguunjav Byambasuren
 - 📖 So alike, yet so different: A non-parametric variance decomposition of unstable employment cycles
Cristina Lafuente
 - 📖 The Unintended Effects of Occupational Licensing: Evidence from Childbirth
Amairisa Kouki
-

Macro Public Finance (EEA)

Field: Macroeconomics

Room: OC L0.04

Chair: Qian Li

- 📖 Progressive Taxation and Monetary Policy in Australia
Ekaterina Shabalina

- 📖 Investment-Specific Technological Change and Earnings Inequality in the U.S.: Implications for Optimal Taxation
Joao Oliveira
 - 📖 Universal Insurance with In-Kind Transfers: The Welfare Effects of Long-Term Care Insurance in Japan
Minamo Mikoshiba
 - 📖 The impact of welfare transfers on household composition
Qian Li
-

Mental Health, Genetics, and Labour Outcomes (EEA)

Field: Labour Economics

Room: OC L1.16

Chair: Rentian Zhu

- 📖 Association between genetic proxies for neuroticism and labour market outcomes
Aaro Hazak
 - 📖 The "Depression Trap": Genetics, Mental Health and Labour Supply
Fergus McCormack
 - 📖 War at country of origin and mental health
Birthe Larsen
 - 📖 The Role of Employment and Employers in Mental Health
Rentian Zhu
-

Migration, Human Capital, and Economic Outcomes (EEA)

Field: Economic History

Room: OB ALE 2 - E216/117

Chair: Sebastian Ottinger

- 📖 Paving Over Streets of Gold: How U.S. Immigration Restrictions Affect Economic Growth in Local Sending Regions
Dean Marcus Hoi
 - 📖 Political Fragmentation, Forced Mobility, and Knowledge Accumulation in Europe before 1800
Nico Voigtländer
 - 📖 Forced Migration and Industry Diffusion: Evidence from Germany after 1945
Sebastian Ottinger
-

Monetary Policy Transmission (EEA)

Field: Macroeconomics

Room: OB H1.51

Chair: Philip Schnorpfel

- 📖 The Anatomy of Monetary Policy Transmission: A Structural Decomposition
Enrico Wegner
 - 📖 The cost channel of monetary policy: evidence from euro area firm-level survey data
Sofia Gori
 - 📖 Lighting the Shadows: Central Bank Policy Transmission Through Banks and Non-Banks
Jacob Stevens
 - 📖 The Response of Debtors to Rate Changes
Philip Schnorpfel
-

Public Administration and Government Performance (EEA)

Field: Public Economics

Room: OB H2.32

Chair: Morten Bennedsen

- 📖 Public administration as organization: the effects of NRRP on the Italian procurement system
Antonio Accetturo
 - 📖 Subcontracting in Public Works: Effects of Diluted Liability on Performance and Workplace Safety
Marco Visentin
 - 📖 Why Are the Needy Still in Need? Societal Concern, Family Values, and the Well-Being of Vulnerable Populations
Matias Braun
 - 📖 Public Sector Management Practice and Employee Well-being
Morten Bennedsen
-

Sources of Growth (EEA)

Field: Macroeconomics

Room: OC L2.16

Chair: Oliver Gansfort

- 📖 Innovation and Reallocation in an Open Economy
Tero Kuusi
 - 📖 Innovation through Recombination
Songyuan Teng
 - 📖 Macroeconomic effects of cutting red tape costs
Marius Clemens
 - 📖 Endogenous Firm Divergence and Increasing Concentration as a Feature of Long-Run Growth
Oliver Gansfort
-

Sustainable Transportation (EEA)

Field: Environmental Economics

Room: OB H2.40

Chair: Paula Navarro Sarmiento

- 📖 What Does One Gram of CO₂ Cost? Revealed-Preference Evidence from the 2021 Full-Count Reform of the EU Vehicle CO₂ Standard
Antonio Bento
 - 📖 The Impact of Low Emission Zones on Vehicles Fleet: Evidence from France
Corentin Trevien
 - 📖 Distributional Effects of Vehicle Emission Standards between Cities
Waldemar Marz
 - 📖 More expensive flights to save the climate? – Abatement through Corrective Taxation in Commercial Aviation
Paula Navarro Sarmiento
-

Tax Compliance, Thresholds, and Firm Responses (EEA)

Field: Public Economics

Room: OC L0.15

Chair: Gabriella Massenz

📖 An RCT to Improve Voluntary Income Tax Compliance in Tanzania
Elina Berghäll

📖 How Do Small Firms Respond to Discontinuities in the VAT System?
Lukas Worku

📖 Tax incentives, minimum capital requirements, and the incorporation decision
Gabriella Massenz

Technology, Information and Labour Markets (EEA)

Field: Development Economics

Room: OB E1.19

Chair: Antonella Bancalari

📖 Digital Beginnings: Labor-Market Transformation at the Onset of Connectivity
Valentin Lindlacher

📖 How do communication technologies affect public provision?
Juan-Andres Castro

📖 Job-Seeking Entrepreneurs
Adrien Dautheville

📖 Learning from colleagues
Antonella Bancalari

The Unfinished Revolution: Gender Norms, Discrimination, and Policy (EEA)

Field: Political Economy

Room: OB ALE 1 - E117/118

Chair: Eve Colson-Sihra

📖 Family Culture and Childcare: Individual Preferences and Politicians' Legislative Behavior
Lorenzo De Masi

📖 Discrimination, Rejection, and Willingness to Apply: Effects of Blind Hiring Processes
María José González-Fuentes

📖 Sexual harassment and women's academic careers
Johanna Rickne

📖 Feeding the gap: Tracking gender differentiation through Food Consumption
Eve Colson-Sihra

Wealth, Housing, and Distribution (EEA)

Field: Macroeconomics

Room: OB H2.20

Chair: Leanne Nam

📖 Wealth and Informational Inequality in Portfolio Choice
Niklas Bonnmann

📖 Heterogeneous risk preferences, entrepreneurship and wealth
Monika Merz

📖 Poor in America 1950 - 2020
Leanne Nam

Associated Mini-Workshop session: Forecasting and Risk Assessment (ESEM)

Room: OC L2.03

Chair: Ana Beatriz Galvao

📖 Financial (In)Stability Zones

David Aikman

📖 House-Price-at-Risk in a Small Open Economy: Forecasting Tail Risks with Domestic and Global Indicators

Laura Coroneo

📖 Forecasting Oil Prices Across the Distribution: A Quantile VAR Approach

Nicolas Hardy

📖 Forecasting Macroeconomic Risks in the UK

Giulia Mantoan

Associated Mini-Workshop session: Risk, Inequality and Public Policy (ESEM)

Room: OC L1.04

Chair: Eduardo Davila

📖 Risky Business? Earnings Dynamics and Entrepreneurship

Kate Smith

📖 The Savings Wedge

Wendy Morrison

📖 Professional Capitalists and Top Wealth

Magnus Irie

Behavioral Information Processing (ESEM)

Field: Economic Theory and Experimental Economics

Room: OC L1.15

Chair: Nick Netzer

📖 Decomposing the Winner's Curse

Muriel Niederle

📖 Frames, Frictions and Anomalies of Risk and Time?

Ferdinand Vieider

📖 A Criterion of Model Decisiveness

Jeffrey Yang

📖 Improving Rationality by Increasing Attention

Nick Netzer

Corporate Finance (ESEM)

Field: Finance

Room: OB ALE 4 - H2.38

Chair: Shunshun Xu

📖 Who Needs Banks?

Erwan Quintin

📖 Data Breaches as Competitive Shocks: Product Market Evidence

Ruoyu Gao

- ▣ Governance Reshaping, Resource Provision, and High-Quality Internationalization: Evidence from Private Equity Funds

Heng Cai

- ▣ Monetary Policy Shocks and Corporate Cash Policy

Shunshun Xu

Crowdfunding and Public Goods (ESEM)

Field: Economic Theory and Experimental Economics

Room: OC L0.05

Chair: Sjaak Hurkens

- ▣ Coordinating a crowd of uncertain contributors.

Matthew Ellman

- ▣ Social Welfare Equilibrium

Stan Cheung

- ▣ Local complementarity and information as a public good

Kris De Jaegher

- ▣ Crowdfunding with sequential moves and costly common value signals

Sjaak Hurkens

Electricity and Energy (ESEM)

Field: Environmental, Spatial and Urban Economics

Room: OC L0.16

Chair: Miguel Ángel Borrella-Mas

- ▣ Electricity Supply Shocks and Manufacturing: Evidence from the Fukushima Nuclear Accident

Daiji Kawaguchi

- ▣ The Effect of Increasing Market Interactions on Prices: Evidence from Australia's Electricity Market

Natalia D'agosti

- ▣ Do Environmental Mandates Backfire Politically? The Case of Low-Emission Zones in Spain

Miguel Ángel Borrella-Mas

High-Dimensional SVARs and LPs (ESEM)

Field: Econometrics

Room: OC L3.03

Chair: Alessia Paccagnini

- ▣ Non-Gaussian Structural Dynamic Factor Models: Identification, Estimation, and Applications

Andrzej Kociecki

- ▣ A More Balanced Approach: Factor-Augmented Local Projection

Zhan Shi

- ▣ Inference in Tightly Identified and Large-Scale Sign-Restricted SVARs

Jani Luoto

- ▣ Monetary Policy and Financial Uncertainty: LP-IV versus Proxy-SVAR with High-Dimensional Data

Alessia Paccagnini

Macro Labor Dynamics: Wages, Hiring, and Mismatch (ESEM)

Field: Macroeconomics

Room: OC L2.17

Chair: Marco Fongoni

📖 Monopsony with Recruiting

Birthe Larsen

📖 The Micro and Macro Implications of Early Career Skills Mismatch

Piero De Dominicis

📖 Matching Efficiency and Unemployment Dynamics

Wenxuan Wang

📖 Costly Wage Cuts, Relative Wage Comparisons, and Unemployment Hysteresis

Marco Fongoni

Migration and Informality (ESEM)

Field: Labour Economics

Room: OB ALE 3 - H1.49

Chair: Bent Sorensen

📖 Do Workers Value Formal Jobs? A Discrete Choice Experiment in Mexico

Robert Duval-Hernández

📖 Formal Effects of Informal Labor: Evidence from the Syrian refugees in Turkey

Ahmet Gulek

📖 Formal Effects of Informal Labor and Work Permits, Evidence from Venezuelan Refugees in Colombia

Ahmet Gulek

📖 A Framework for Decomposing Changes in Distributions with an Application to Immigration and U.S. Wages 2001--2019

Bent Sorensen

Monetary Theory: Sectors, Networks and Externalities (ESEM)

Field: Macroeconomics

Room: OC L2.15

Chair: Edson Wu

📖 The Network Origins of Inflation Stances in a Currency Union

Zhihao Xu

📖 First-order conditions, robust Pareto improvements, and pecuniary externalities

V. Filipe Martins-da-Rocha

📖 On looking through sectoral shocks: The role of (de-)anchored inflation expectations

Joost Roettger

📖 Welfare Cost of Inflation in Production Networks

Edson Wu

Political narratives, protest, and cultural conflict (ESEM)

Field: Political Economy and Public Economics

Room: OC L2.05

Chair: Konstantin Sonin

- 📖 Political Sabotage and Competence Curse
Ruolong Xiao
 - 📖 A Dynamic Model of Political Narratives and the Rise of Neoliberalism
Adam Brzezinski
 - 📖 Protest Matters: The Effects of Protests on Economic Redistribution
Belinda Archibong
 - 📖 Multidimensional Signaling and the Rise of Cultural Politics
Konstantin Sonin
-

Regression Discontinuity and Kink Designs (ESEM)

Field: Econometrics

Room: OC L3.15

Chair: Sami Jysmä

- 📖 Sensitivity Analysis in Sharp Regression Discontinuity Designs
Sukyung Joo
 - 📖 Global Testing in Multivariate Regression Discontinuity Designs
Artem Samiahulin
 - 📖 The moment is here: a generalised class of estimators for fuzzy regression discontinuity designs
Stuart Lane
 - 📖 Difference-in-Kinks Design
Sami Jysmä
-

Transport and Resource Markets (ESEM)

Field: Industrial Organisation

Room: OC L0.18

Chair: Lars Nesheim

- 📖 Equilibrium Effects in Complementary Markets: Electric Vehicle Adoption and Electricity Pricing
Kevin Remmy
 - 📖 Liquid Markets: An Empirical Analysis of a Water Exchange
Yunmi Kong
 - 📖 Competition and Welfare in Airport Slot Allocation
Sebastian Bauer
 - 📖 Carbon Regulation and Competition in the European Airline Market
Lars Nesheim
-

17:30 - 19:00

Fisher-Schultz Lecture (ESEM)

Room: O'Reilly Hall

Chair: Florian Scheuer

- 📖 **Social Capital and Economic Mobility: Theory and Evidence**
Raj Chetty
-

THURSDAY 20 AUGUST

09:00 – 10:30

JJ Laffont Lecture (ESEM)

Room: O'Reilly Hall

Chair: Hilde C. Bjørnland

 **Meaning at Work**

Nava Ashraf

11:00 – 12:30

CONTRIBUTED SESSIONS VIII

Agricultural and Development (EEA)

Field: Development Economics

Room: OB H1.51

Chair: Kilian Kamkar

 Price Regulation and the Adoption–Innovation Trade-off

Matteo Ruzzante

 Deforestation without Development? The Agricultural Resource Curse

Kilian Kamkar

AI and Automation (EEA)

Field: Labour Economics

Room: OC L2.04

Chair: Chiara Binelli

 AI, Automation, and Expertise

Bouke Klein Teeselink

 High Wage Plants and Robot Adoption

Verena Plümpe

 Beliefs about Bots: How Employers Plan for AI in White-Collar Work

Samuel Maeurer

 Disruption or Augmentation? The Changing Demand for AI Skills in the Age of Generative AI

Chiara Binelli

Applied Macroeconometrics I (EEA)

Field: Econometrics

Room: OC L0.15

Chair: Giuseppe Pagano Giorgianni

📖 The Effects of Monetary Policy in an Emerging Market Economy: An External Instrument Approach

Raul Ibarra

📖 Money Supply, Pure Monetary Policy and Fiscal Shocks in Inflation Dynamics: A Regime-Switching Analysis

Clemente Pinilla-Torremocha

📖 The Role of Firm Heterogeneity for the Transmission of Aggregate Shocks

Giuseppe Pagano Giorgianni

Climate Risk and Asset Pricing (EEA)

Field: Finance

Room: OB H2.40

Chair: Erik Kole

📖 Climate Risk Pricing and Policy Credibility: Evidence from Firm-Level Earnings Call Discourse

Marleen de Jonge

📖 The Impact of Corporate ESG Performance on Stock Pricing Efficiency

Sinian Zheng

📖 The Effects of Climate Change and Climate Policy on Credit Risk

Erik Kole

Competition and Rankings (EEA)

Field: Behavioural and Experimental Economics

Room: OC L3.14

Chair: Evangelia Spantidaki Kyriazi

📖 Anticipating Being Ranked: A Will to Win vs. a Will to Shape Inference

Lony Bessagnet

📖 Gender Norms, Stereotypical Beliefs, and Competitiveness

Alexander Koch

📖 The Social Aspects of Job Competitions: Gender Gaps in Self-Assessment

Christine Alamaa

📖 Why Narcissists Rise: Selection Mechanisms and Performance

Evangelia Spantidaki Kyriazi

Competition and Regulation – Empirical Evidence (EEA)

Field: Industrial Organisation

Room: OC L3.18

Chair: Hiroshi Ohashi

📖 The Economic Consequences of Regulatory Nationalism

Juan Sebastián Fernández Ibanez

📖 Beyond Price Effects: A Dynamic Structural Analysis of Airline Mergers with Endogenous Pricing and Flight Frequency

Chen Zhang

📖 Crushing the Competition: the Pro-Competitive Effects of Relative Performance Evaluation

Guido Bongioanni

📖 Ratchet Effects and Strategic Bargaining in Medical Device Procurement

Hiroshi Ohashi

Demographics, Human Capital, and Aggregate Productivity (EEA)

Field: Macroeconomics

Room: OC L1.16

Chair: Koki Oikawa

📖 Internal Migration Restrictions, Aggregate Productivity, and Spatial Growth

Yanbin Tracy Xu

📖 A Quantitative Model for Evaluating Changes in the Duration of Secondary School with an Application to the G8 Reform in Germany

Lara Klein

📖 Population Aging and Business Succession: A Macroeconomic Perspective

Koki Oikawa

Economic Theory (EEA)

Field: Economic Theory

Room: OC LG.04

Chair: Ana Sofia Teixeira Teles

📖 Entry Deterrence with Public Signals: Revisiting the Chain-Store Paradox

Francesc Dilme

📖 Randomization in experiments and the merging of recommendations

Michael Mandler

📖 Delegated Contracting

João Thereze

📖 Trustworthy Mechanisms. Designer Incentive Compatibility under Distribution-Preserving Manipulation

Ana Sofia Teixeira Teles

Exchange Rates and FXI (EEA)

Field: International Economics

Room: OC L3.17

Chair: Naoki Yago

📖 Fiscal Funding, Convenience Yields and the Real Exchange Rate

Maria Pia Lombardo

📖 Heterogenous Effects of FX Intervention Shocks on Firms

Karoline Offen

📖 Forward Exchange Intervention and Currency Premia: High-Frequency Evidence from Brazil

Naoki Yago

Fiscal Policy and Public Debt (EEA)

Field: Macroeconomics

Room: OC L1.03

Chair: Aline Scheurer

📖 Growth in a time of (Projected) Debt

Jonathan Wolff

📖 From Stocks to Flows: A Historical Reassessment of Debt Sustainability

Maxime Menuet

📖 Too Much of a Good Thing? Safe Assets, Spillovers, and the Lack of Fiscal Policy Coordination

Matthias Gnewuch

📖 Government Ideology and Fiscal Policy Outcomes: Centrist Governments Are Not in the Middle

Aline Scheurer

Fiscal Policy Design, Revenue, and Preferences (EEA)

Field: Public Economics

Room: OB H2.20

Chair: William Dean

📖 Attitudes, beliefs, and support for economic policies

Chloé de Meulenaer

📖 Eliciting the Marginal Propensity to Consume in Surveys

Thomas Crossley

📖 Optimal Taxation when Adverse Selection Meets Moral Hazard

Xiaoxiao Wang

📖 Revenue Effects of Tax Policy Changes: Exploring Forecast Accuracy

William Dean

Gender Norms, Marriage, and Household Bargaining (EEA)

Field: Applied Microeconomics

Room: OC L2.18

Chair: Naci Mocan

📖 Gender Identities and Relative Income in Polish Households: Implications for Marriage, Labor Supply and Marital Stability

Karolina Goraus-Tanska

📖 When Love Is Scarce: Early Marriage Market Competition and Labor Market Outcomes

Wolfgang Frimmel

📖 Early but not Alone? Mail-in Voting and Within-Couple Political Agency

Thomas Taylor

📖 LENIN'S SHADOW ON THE ISTANBUL CONVENTION: THE LEGACY OF COMMUNISM ON ATTITUDES TOWARD VIOLENCE AGAINST WOMEN IN EUROPE

Naci Mocan

Inequality and Intergenerational Mobility (EEA)

Field: Public Economics

Room: OB H2.32

Chair: Laurence O'Brien

📖 How Inequality Measures Shape Empirical Results: Evidence from U.S. States

Ignacio Hauser

📖 Intergenerational Mobility in Germany: Evidence from Secondary Track Choices

Michaela Paffenholtz

📖 Spatial income inequality in Germany, 1957-2021

Thomas Rieger

📖 The Great Wealth Transfer and lifetime welfare inequality

Laurence O'Brien

Inflation Expectations: Formation, Heterogeneity, and Measurement (EEA)

Field: Macroeconomics

Room: OC L0.04

Chair: Dieter Nautz

📖 Do Swiss households revise their inflation expectations after monetary policy announcements?

Stefanie Siegrist

📖 Heterogeneity in Consumers' Economic Expectations across Euro Area Countries

Michal Marenčák

📖 Inflation expectations, wages and on-the-job search

Ines Raposo

📖 Inflation Misperceptions of Consumers

Dieter Nautz

International Climate Policy (EEA)

Field: Environmental Economics

Room: OC L1.05

Chair: Jonas Werth

📖 Carbon, Natural Capital and the Option Values of Climate Policies

Max Franks

📖 Climate cooperation on multiple levels: The interaction of agreements on the national and sub-national level

Clara-Marie Scheuber

📖 Moral Cartels Fossil Owners in a Climate Treaty

Gunnar S. Eskeland

📖 Strategic Complementarities in International Environmental Agreements

Jonas Werth

Knowledge Diffusion, Human Capital, and Long-Run Development II (EEA)

Field: Economic History

Room: OC L2.14

Chair: Julius Koschnick

📖 Sorting across a Century of High-Skilled Women and Men: Evidence from the Rise of Modern Health Care

Frederik Lyngse

📖 The Persistent Effects of Bible Translations in Africa

Gabriel Brown

📖 Did a feedback mechanism between propositional and prescriptive knowledge create modern growth?

Julius Koschnick

Labour Markets, Aging and Health (EEA)

Field: Applied Microeconomics

Room: OB ALE 1 - E117/118

Chair: Oliver Schlenker

📖 Postponing Retirement and Mortality: The Role of Occupations

Anne Steuernagel

📖 Working Longer: The Effects of a Higher Retirement Age on Work-Related Health Investments

Mia Teschner-Hofmann

📖 Labor Market Effects of Private Provider Entry in Social and Health Services

Markku Siikanen

📖 The Deadly Consequences of Labor Scarcity: Evidence from Hospitals

Oliver Schlenker

Labour Mobility, Remote Work, and Opportunity (EEA)

Field: Macroeconomics

Room: OC L2.16

Chair: Francesco Saverio Lenzi

Regional Occupations, Local Rents and Worker Mobility

Johannes Weber

Worker Protection Policies and the Increasing Dispensability of Labor

Alex Wurdinger

Imperfect Information and Slow Recoveries in the Labor Market

Anushka Mitra

Work-From-Home and Intergenerational Mobility

Francesco Saverio Lenzi

Monetary Policy Transmission – Investment and Innovation (EEA)

Field: Macroeconomics

Room: OB E2.18

Chair: Stefania Villa

Decomposing the Investment Channel of Monetary Policy

Lennart Niermann

Monetary policy transmission to investment: evidence from a survey on enterprise finance

Annalisa Ferrando

Monetary Policy and R&D: Heterogeneous and Persistent Effects

Maria Agustina Sampaolesi

From Servers to Rates: AI, ICT Capital, and the Natural Rate

Stefania Villa

Social Identities, Strategic Communication, and Social Media in Politics (EEA)

Field: Political Economy

Room: OB E1.19

Chair: Matteo Broso

Social Identity and Selection Neglect

Eugenio Verrina

When Politicians Stop Learning: Social Media and the Quality of Democratic Representation

Matteo Broso

Trade, Tariffs and Sanctions (EEA)

Field: International Economics

Room: OC L0.17

Chair: Knut Nieman

📖 Sanctions and Trade Diversion: Evidence from Baltic Exporters

Aurelija Proskute

📖 U.S. Firms' Exposure to Tariffs: A Comparison of the 2018 and 2025 Episodes

Viacheslav Sheremirov

📖 Political Distance and International Trade

Knut Niemann

Wages, Compensation, and Firm Dynamics (EEA)

Field: Labour Economics

Room: OB ALE 2 - E216/117

Chair: Nea Leinonen

📖 Consumption Responses to the Minimum Wage

Rubén González

📖 Do Institutions Remove Inflation's Grease? Evidence from Brazil's Indexed Minimum Wage

Isabel Di Tella

📖 Quarter-Casting Euro Area Wage Growth

Reamonn Lydon

📖 The Unequal Transmission of Firm Shocks to Wages

Nea Leinonen

Associated Mini-workshop sessions (Advances in Information Economics) - 1 (ESEM)

Room: OC L1.04

Chair: Stephan Lauermaun

📖 The Noise is in the Mind: Existence of Trading Equilibria with Transparent Price

Franz Ostrizek

📖 Delegated Information Provision

Justus Preusser

📖 Selection Procedures in Competitive Admissions

Nathan Hancart

Climate and the Macroeconomy (ESEM)

Field: Macroeconomics

Room: OC L0.16

Chair: Serena Ionta

📖 Environmental Policy Effectiveness under Alternative Monetary Policy Regimes in Small Open Economies

Guangzhi Ye

📖 Bayesian Indicator-Saturated Regressions for Climate Policy Evaluation

Lukas Vashold

📖 Uncertain Climate Policy as a Source of Macro-Financial Shocks: Evidence from Carbon Futures Volatility

Serena Ionta

Growth and Asset Prices (ESEM)

Field: Macroeconomics

Room: OC L2.03

Chair: Thomas May

📖 Capital Accumulation Equation, Uzawa's (1961) Steady-State Theorem Puzzle and Solow's (1987) Productivity Paradox

Defu Li

📖 A Creative Destruction Perspective to Asset Pricing: Why Isn't There More Volatility?

Gregory Huffman

📖 Explaining Contract Heterogeneity in the Credit Card Market

Satyajit Chatterjee

📖 Antitrust Policy and Economic Growth

Thomas May

Human capital, education policy, and public provision (ESEM)

Field: Political Economy and Public Economics

Room: OC L2.05

Chair: Christoph Luelfesmann

📖 On the Other Side of the Creek: Historical segregation, neighborhood social capital, and human capital accumulation

Guillermo Woo-Mora

📖 Do Transparency Laws Reduce Higher Education Foundation Assets?

Keaton Miller

📖 Emotional Appeal and Charitable Giving

Derrick Xu

📖 Dual Provision of Public Goods in Democracy

Christoph Luelfesmann

Identification in SVARs and LPs (ESEM)

Field: Econometrics

Room: OC L3.03

Chair: Alessio Moneta

📖 More on VARs and Local Projections Equivalence: Unit Roots and Multiple Instruments

Joe Marlow

📖 Wild inference for wild SVARs with application to heteroscedasticity-based IV

Bulat Gafarov

📖 Structurally Interpreting Misspecified Long-run Recursive Vector Autoregressions

John Keating

📖 Identification of a Single Independent Shock in Structural VARs, with an Application to Economic Uncertainty

Alessio Moneta

Input and Labor Market Power (ESEM)

Field: Industrial Organisation

Room: OC L1.15

Chair: Matthew Weinberg

📖 Competition in the Labor Market: Evidence from Swedish Pharmacies

Nelson Sunuwar

📖 How do price commitments affect price competition and dispersion?

Chenchen Huang

📖 Oligopsony and Collective Bargaining

Matthew Weinberg

Money and Banking (ESEM)

Field: Macroeconomics

Room: OC L2.15

Chair: Marc de la Barrera

📖 Competitive Spillovers in Interbank Markets

Fernando Lopes

📖 Illiquid Heterogeneous Banks and Endogenous Market Structure

Concetta Gigante

📖 The Welfare Cost of Inflation Risk

Marc de la Barrera

Robust Inference and Design-Based Identification (ESEM)

Field: Econometrics

Room: OC L3.15

Chair: Brendan Kline

📖 The Generalized Falsification Adaptive Set for Violations of the Exclusion and Conditional Exogeneity Restrictions

Frank Windmeijer

📖 Debiased Conditional Independence Tests for Causal Effects

Maria Nareklishvili

📖 Heteroskedasticity and Cluster-Robust Regression from a Bayesian Perspective

Gabriel Lewis

📖 Finite Population Identification and Design-Based Sensitivity Analysis

Brendan Kline

Sentiment, Attention, and Investor Behavior (ESEM)

Field: Finance

Room: OB ALE 4 - H2.38

Chair: Patrick Cheridito

📖 Funds of Funds' Portfolio Rebalancing during the COVID-19 Crisis

Nathan Foley-Fisher

📖 Attention Cascades and Stock Market Behaviour

Yoichi Otsubo

📖 Reporting Big News, Missing the Big Picture? Stock Market Performance in the Media

Felix Rusche

📖 Asset pricing in an economy with sentiment swings and price feedback

Patrick Cheridito

Social Preferences and Relationships (ESEM)

Field: Economic Theory & Experimental Economics

Room: OC L0.05

Chair: Francis Bloch

📖 Endogenous Social Minimum

Yufeng Shi

📖 Role uncertainty and punishment severity in repeated cheap talk: theory and experiment

Jinyuqi Huang

📖 The Effect of Social Relationships on Market Efficiency

Paul Ivo Schaefer

📖 Peer selection with friends and enemies

Francis Bloch

Unconventional Monetary Policy (ESEM)

Field: Macroeconomics

Room: OC L2.17

Chair: Phurichai Rungcharoenkitkul

📖 Forward Guidance: Opening the Black Box of the New Keynesian Model

Elena Perazzi

📖 Government Bonds Supply Shocks

Michele Andreolli

📖 Asset Purchases in Theory and in Practice: Expected Duration and Market Functioning Channels of Central Bank Balance Sheet Policy

Victor Valcarcel

📖 Integrating balance sheet policy into monetary policy conditions

Phurichai Rungcharoenkitkul

Wages, Firms, and Labor Market Shocks (ESEM)

Field: Labour Economics

Room: OB ALE 3 - H1.49

Chair: Stijn Vanormelingen

📖 Firm Shocks, Workers' Earnings and the Extensive Margin

Matias Tapia

📖 Firm-level responses to sharp changes in the access to fixed-term employment: evidence from a large labor market reform in Spain

Cristina Barcelo

📖 Graduates in a Cycle: The Effect of Business Cycle Trajectories on Labor Market Outcomes of College Graduates

Margarita Pavlova

📖 Integrators: The Firm Boundaries of Capital-Skill Complementarity

Stijn Vanormelingen

12:45 – 13:45

Lewis-Ostrom Lecture Series I (ESEM)

Room: OB Icon

Chair: Nava Ashraf

📖 **Equal Ability, Unequal Reward? The Economics of Gender Norms at Home, at Work, and in Power**

L1: Comparative Disadvantage: How Households and Firms Misallocate Women's Talent

Rohini Pande

14:00 – 15:30

INVITED SESSIONS III

AI and Labour Markets (EEA)

Room: OB O'Connor

Chair: Chiara Binelli

📖 AI, Data Centers and Jobs

Alessandra Bonfiglioli

📖 Slides

Christina Gathmann

Taxation and Redistribution (EEA)

Room: OB George Moore

Chair: Vincent Sterk

📖 Countercyclical Consumption Tax

Axelle Ferriere

📖 Dilution vs. Risk Taking: Capital Gains Taxes and Entrepreneurship

Florian Scheuer

Advances in Information Economics (ESEM)

Room: OB Icon

Chair: Francesc Dilme

📖 Strategic Sampling Games

Stephan Laueremann

📖 Non-market screening with investment

Eduardo Perez-Richet

Discussants: Franz Ostrizek and Justus Preusser

Identification and inference in macroeconomics (ESEM)

Room: OB Lynch

Chair: Hilde C. Bjørnland

📖 Are Fiscal Transfers Inflationary?

Juan Rubio-Ramirez

📖 Causal State dependent local projections

Raffaella Giacomini

Discussants: Domenico Giannone and Martin Almuzara

16:00 – 17:30

CONTRIBUTED SESSIONS IX

Applied Macroeconometrics II (EEA)

Field: Applied Microeconometrics

Room: OC L0.15

Chair: Gabriel Arce-Alfaro

📖 Disentangling the drivers of exuberant house prices

Marta Garcia Rodriguez

📖 Sampling Frequency and Parameter Information Under Temporal Aggregation in Continuous-Time Macroeconomic Models

Nikolay Iskrev

📖 Unobserved Components with Stochastic Volatility and Volatility Responsiveness (UCSVVR)

Gabriel Arce-Alfaro

Banking, Guarantees and Amplification (EEA)

Field: Finance

Room: OB H2.40

Chair: Jose Jorge

📖 Selection in Crisis Lending: Evidence from Chile's Government-Guaranteed Loans

Lautaro Chittaro

📖 Government Guarantees, Credit Multiplier, and Financial Fragility

Zehao Liu

📖 Loan guarantees, collateral and liquidity: Theory and evidence

Jose Jorge

Climate Impacts, Trade, and Natural Capital (EEA)

Field: Environmental Economics

Room: OB E2.18

Chair: Kristin Trautmann

📖 The Macroeconomic Effects of Extreme Weather Events in Spain: A High-Frequency, Regional Approach

Miguel Angel Gavilan-Rubio

📖 Dasgupta Meets Nordhaus: Optimal Climate and Conservation Policy Under Ecosystem Capital Dynamics

Malin Wiese

📖 Why efficiency gains fail to deliver sustainability: Consumption growth and planetary-boundary transgressions.

Kristin Trautmann

Climate Risk and Policy (EEA)

Field: Finance

Room: OC L3.18

Chair: Alin Marius Andries

📖 Asymmetric Impact of ESG on Credit Risk

Rupali Vashisht

📖 Climate Change, Bank Liquidity and Systemic Risk

Margherita Giuzio

📖 Pricing and Risk in Sovereign Green Debt: Evidence from Chile

Marcelo Sena

📖 Climate-Related Financial Policy and Systemic Risk

Alin Marius Andries

Corporate Taxation, Profit Shifting, and Tax Competition (EEA)

Field: Public Economics

Room: OB H2.32

Chair: Tomáš Boukal

📖 Asymmetric tax competition with fixed costs of profit shifting

Alexander Speckenheuer

📖 Profit Shifting and Firm Dynamics: Explaining the Selection into Tax Havens

Masakazu Emoto

📖 Taxation of multinational profits: BEPS, GMT, and Side-by-Side

Tomáš Boukal

Courts, Prosecutors, and Judicial Performance (EEA)

Field: Law and Economics

Room: OB ALE 2 - E216/117

Chair: Michal Šoltés

📖 How Do Algorithmic Case Assignment Systems Impact Court Performance?

Rui Zuo

📖 Sentence Length and Recidivism: Court Rulings based on BAC

Mikael Priks

📖 Political Appointments, Careers, and Performance in the Public Sector: Evidence from U.S. Federal Judges

Massimo Pulejo

📖 Role of Expertise in Consistency in Decision-Making: Experimental Evidence with Public Prosecutors and Law Students

Michal Šoltés

Credit and the Real Economy (EEA)

Field: Macroeconomics

Room: OC L1.16

Chair: Patrick Macnamara

📖 Assessing the Macroeconomic Costs and Benefits of Borrower Based Measures

Niall McNerney

📖 Credit Market Imperfections in Production Networks

Ying Wang

📖 Revisiting the Effect of Collateral Constraints

Patrick Macnamara

Energy Economics (EEA)

Field: Environmental Economics

Room: OC L1.05

Chair: Svetlana Ikonnikova

📖 Firms in a Critical Input Crisis

Costanza Tomaselli

📖 Optimal storage capacity with intermittent wind energy

Konrad Dierks

📖 Who Pays for Energy-Efficient Retrofits? Tenant Preferences for Cost Allocation in Germany's Rental Housing Sector

Anja Köbrich

📖 Estimating Willingness-to-Pay for Emerging Technologies: A Study of Hydrogen Demand in Ammonia Industry

Svetlana Ikonnikova

Field Experiments (EEA)

Field: Behavioural and Experimental Economics

Room: OC L3.14

Chair: Alexander Erlei

📖 Comparing Oranges to Oranges: A Field Experiment on Productivity and Team Competition

Ana Lleó Bono

📖 Banking for Baby Boomers - A Field Experiment on Technology Adoption in Financial Services

Erik Sarrazin

📖 The (Misperceived) Determinants of Team Success

Dominik Grothe

📖 From Digital Distrust to Codified Honesty: Experimental Evidence on Generative AI in Markets for Expert Services

Alexander Erlei

Financial Conditions and Monetary Policy Transmission (EEA)

Field: Marcoeconomics

Room: OC L1.03

Chair: Sorcha Foster

📖 Looser, tighter, clearer: a new Financial Conditions Index for the euro area

Giulia Martorana

📖 What Makes Monetary Policy More Powerful? A Big Data Approach

Dilan Aydin Yakut

📖 Ample Reserves and Deposit Pass-Through

Guido Spano

📖 Depending on the Fed? US state-dependence in ECB monetary policy transmission

Sorcha Foster

Game Theory and Application (EEA)

Field: Economic Theory

Room: OC L2.14

Chair: Tianxiong Yu

📖 A Theory of Efficient Price Cycles Under Imperfect Monitoring

Ayush Gupta

📖 Learning Models from Prices

Pietro Dindo

📖 Capacity Pooling and Cost Allocation in M/G/1 Systems with Endogenous Capacity Choice

Tianxiong Yu

Gender in Workplaces and Academia (EEA)

Field: Applied Microeconomics

Room: OC L2.18

Chair: Moqi Groen-Xu

📖 Who Gets the Job Offer? Manager Gender and Job Skill Requirements

Michal Hodor

📖 The Gender Confidence Gap and Anticipated Discrimination in Economics Peer-Review

Margaret Samahita

📖 Gender Homophily and Feedback in Teams

Jose De Sousa

📖 The media coverage of female scholars: evidence for business and economics

Moqi Groen-Xu

Health Systems, Well-Being and Social Outcomes (EEA)

Field: Applied Microeconomics

Room: OB ALE 1 - E117/118

Chair: Lennard Zyska

📖 The Fentanyl Shock: Synthetic Opioids and the Supply of Organ Donors

Martin Fieles-Ahmad

📖 Measuring Firm Engagement with Employee Well-Being and Mental Health using Corporate Disclosures

Seetha Menon

📖 Effect of energy-efficient homes on residents' health: evidence from a large-scale natural experiment

Ioulia Ossokina

📖 U.S. Defense and Security Aid and Hidden Money in Offshore Bank Accounts

Lennard Zyska

Inequality, Educational Opportunity, and Social Mobility (EEA)

Field: Labour Economics

Room: OC L2.04

Chair: Demid Getik

📖 Dynastic Capital and the Inheritance of Social Advantage

Eppie Van Egeraat

📖 The Pioneer Penalty: Student Biases and the Persistence of Academic Segregation

Stefan Eriksson

📖 Immigration Policies and Human Capital: The Impact on Undocumented College Attendance

David Titus

📖 Business Cycles and the Gender Gap in Educational Investment

Demid Getik

Institutions and Economic Organisation (EEA)

Field: Development Economics

Room: OB H1.51

Chair: Eoin McGuirk

📖 Proud to Belong: The Impact of Ethics Training on Police Officers in Ghana

Oana Borcan

📖 Gendered Access to Finance: The Roles of Team Composition, Idea Quality, and Implementation Constraints in Business Evaluations

Kristina Czura

📖 Defensive Specialization: Theory and Evidence from Mexico's Retail Sector

Miguel Talamas Marcos

📖 Economic Complementarities and Conflict: Evidence from Herders, Farmers and Fertilizer in Africa

Eoin McGuirk

Integrating Theory and Evidence in Policy Design (EEA)

Field: Political Economy

Room: OB H2.20

Chair: Margarita Gatsou

📖 Ambiguous Attribution: Theory and Evidence from Public Service Provision

Carlos Sanz

📖 Narrative Entanglement in Climate Policy

Adam Brzezinski

📖 None-of-the-Above Voting and Policy Responsiveness: Theory and Evidence from India

Minh Tung Le

📖 Why do elites extend property rights: unlocking investment and the switch to public goods

Margarita Gatsou

Labour Markets, Inequality, and Macro (EEA)

Field: Macroeconomics

Room: OC L0.04

Chair: Yaniv Yedid-Levi

📖 Employer-to-employer Mobility and Wages in Europe and the United States

Daniel Borowczyk-Martins

📖 Inequality, Markups, and the Phillips Curve

Florian Stich

📖 The Anatomy of Amplification: A Frisch-System Approach to Shock Transmission

Yaniv Yedid-Levi

Narratives, Context, and Risk in Expectation Formation (EEA)

Field: Macroeconomics

Room: OC L2.16

Chair: Philipp Heil

📖 Do Professional Forecasters Care About Their Peers' Forecasts?

Lora Pavlova

📖 Pictures of You - Future Thinking and the Formation of Expectations in an Election Context

Isabell Zipperle

📖 Inflation and Growth Risk: Balancing the Scales with Surveys

Sarah Mouabbi

📖 Attention to Economic Narratives

Philipp Heil

Price Dynamics: Stickiness, Energy, and Structural Factors (EEA)

Field: Macroeconomics

Room: OB E1.19

Chair: Emanuel Kohlscheen

📖 Consumer Price Stickiness in the Euro Area During an Inflation Surge

Elisabeth Wieland

📖 Product Dynamics and Price Stickiness

Niccolò Zaccaria

📖 Look-Though or Look Closer? Energy Shocks and Underlying Inflation in the Euro Area

Rosì Chankova

📖 Fuel prices: the centrality of the exchange rate regime

Emanuel Kohlscheen

Structural Transformation and Growth (EEA)

Field: Macroeconomics

Room: OC LG.04

Chair: Marta Dominguez-Jimenez

📖 Low Productivity, Falling Prices: The Expansion of Luxury Production

Joern Onken

📖 From Malthus to Solow and Back: Land Scarcity and the Return of Ricardo

Joao Gama

📖 The demographic origins of premature deindustrialization

Marta Dominguez-Jimenez

Trade Integration, Policy Shocks, and Global Consequences (EEA)

Field: International Economics

Room: OC L0.17

Chair: Guido Lamarmora

📖 Trade Policy Uncertainty and Supply Chain Disruptions: Firm-Level Evidence from "Liberation Day"

Haishi "Harry" Li

📖 Export Scarring After a Trade Ban: A Quasi-natural Experiment from the Algerian Embargo

Asier Minondo

📖 New Trade Models, Same Old Emissions

Joschka Wanner

📖 The Food Problem in an Open Economy

Guido Lamarmora

Associated Mini-workshop session: Identification and inference in macroeconomics (ESEM)

Room: OC L2.03

Chair: Raffaella Giacomini

📖 Weak instrument bias in impulse response estimators

Daniel Lewis

📖 Micro Responses to Macro Shocks

Martin Almuzara

📖 Semiparametric local projections

Elena Pesavento

Associated Mini-workshop sessions (Advances in Information Economics) - 2 (ESEM)

Room: OC L1.04

Chair: Eduardo Perez

📖 Causal Persuasion

Egor Starkov

📖 Fishing for Approval

Kailin Chen

📖 Social Learning with Endogenous Timing

Daniel Hauser

Choice and Game theory (ESEM)

Field: Economic Theory & Experimental Economics

Room: OC L0.18

Chair: Francesc Dilme

📖 Self-Selection, Evaluation and Optimal Ordeals

Nenad Kos

📖 Choice Overload via Choice Stickiness

Jiaqi Yang

📖 How to Sequence Questions

Jan Zapal

📖 Sequential Equilibria in Mixed Strategies

Francesc Dilme

Financial Econometrics (ESEM)

Field: Econometrics

Room: OC L3.03

Chair: Ilze Kalnina

📖 Realized partial probability measures

Jose Olmo

📖 Modelling Intraday Covariance

Pedro Valls Pereira

📖 Clustering for Block Correlation Models

Yijie Fei

📖 Estimation of Large Portfolios with High-Frequency Data

Ilze Kalnina

Growth and Development (ESEM)

Field: Macroeconomics

Room: OC L2.17

Chair: Guilherme Gallego

📖 Technology Choice, Spillovers, and the Concentration of R&D

Todd Lensman

📖 The Neoclassical Growth of China

Wen Yao

📖 Growth, Firm Scale, and the Energy Intensity of Production

Kathryn McDonald

📖 Labor Market Effects of Foreign Technology Adoption in Developing Economies

Guilherme Gallego

Heterogeneous Agents II (ESEM)

Field: Macroeconomics

Room: OC L2.15

Chair: Matias Bayas-Erazo

📖 A Global Solution Method for HACT Models with Aggregate Risk

Elisabeth Proehl

📖 Optimal Public Debt with Redistribution

Matias Bayas-Erazo

Information and Uncertainty (ESEM)

Field: Economic Theory & Experimental Economics

Room: OC L0.05

Chair: Karl Schlag

📖 Using eye-tracking to examine strategies for evaluating compound lotteries

Narges Hajimoladarvish

📖 Asking the Right Question: A More Direct Test of Rational Inattention Models

Suha Kim

📖 Self-Presentation

Stella Papadokonstantaki

📖 A "Non-Guessing" Theory for How to Process Information

Karl Schlag

Intermediated Allocation Markets (ESEM)

Field: Industrial Organisation

Room: OC L1.15

Chair: Kenneth Hendricks

📖 Real Estate Commissions and Homebuying

Zhu Wang

📖 Ownership Networks, Financing and Firm Growth

Robert Petrunia

📖 Does Tuition Differentiation Work under the Deferred Acceptance Mechanism?

Evidence from Centralized College Admissions in Türkiye

Hayri Alper Arslan

📖 Differential Returns to Securitization: Evidence and Impact

Kenneth Hendricks

Nonlinear Panel Data and Identification (ESEM)

Field: Econometrics

Room: OB ALE 4 - H2.38

Chair: Jad Beyhum

📖 Robust Counterfactual Analysis for Nonlinear Panel Data Models

Yan Liu

📖 Peer effect analysis with latent processes

Vincent Starck

📖 Estimating the Intensive Margin Effect in Panel Data Settings

Javier Viviers

📖 Approximate Operator Inversion for Average Effects in Nonlinear Panels

Jad Beyhum

Testing (ESEM)

Field: Econometrics

Room: OC L2.05

Chair: Enrique Sentana

📖 Under the null of valid specification, pre-tests cannot make post-test inference liberal

Xavier D'Haultfoeuille

📖 A Nonparametric Test for Cross-Unit Spillovers

Camila Komunello

📖 Linear Regression: Inference Based on Cluster Estimates

Samarjit Das

📖 Information matrix tests for switching regressions

Enrique Sentana

Urban and Housing (ESEM)

Field: Environmental, Spatial & Urban Economics

Room: OC L0.16

Chair: Matthias Hoelzlein

📖 Housing Market Responses to Non-market Allocation: An Assignment Approach

Zhongji Wei

📖 Housing in Big Cities: The Capitalization Premium

Michael Pflueger

📖 List prices in segmented housing markets

Ning Jia

📖 Of Boom and Ghost Towns: Early City Formation during the California Gold Rush

Matthias Hoelzlein

Work Incentives and Careers (ESEM)

Field: Labour Economics

Room: OB ALE 3 - H1.49

Chair: Barra Roantree

📖 Personalized Benefit Simulators and Work Incentives in Social Insurance

Marina Ligato

📖 Consumption Responses to a Major Minimum Wage Increase: Evidence from Spain

Ignacio Gonzalez

📖 Income tax and the careers of women

Barra Roantree

17:45 – 19:00

Schumpeter Lecture (EEA)

Room: O'Reilly Hall

Chair: Axelle Ferriere

📖 **Between a Rock and a Hard Place: Monetary Policy in the 21st Century**

Gianluca Violante

FRIDAY 21 AUGUST

From 09:00

Lewis-Ostrom Lecture Series II & III (ESEM)

Room: OB Icon

Chair: Nava Ashraf

 **Equal Ability, Unequal Reward? The Economics of Gender Norms at Home, at Work, and in Power**

L2: Improving Talent Allocation: Agency, Incentives and Backlash

L3: Levers of Power: Representation, Quotas, and Collectives

Rohini Pande