

BSE SUMMER FORUM

CASA CONVALESCÈNCIA, Sant Antoni Maria Claret, 171 Barcelona

APPLIED INDUSTRIAL ORGANIZATION (AIO)

June 2-3, 2026, Room "12" (First Floor)

TUESDAY, JUNE 2

8:50 – 9:00	Registration
Session 1: Energy (Session Chair: Mar Reguant, ICREA, IAE-CSIC and BSE)	
9:00 – 9:40	Tianli Xia (University of Rochester) <i>Range Anxiety</i> (with Panle Barwick and Shanjun Li)
9:40 – 10:20	Dongchen He (Tilburg University) <i>Who Pays, Who Adopts? Efficiency and Equity of Residential Solar Policy</i>
10:20 – 11:00	Tomas Dominguez-lino (University of Chicago) <i>Critical Minerals, Geopolitics, and the Green Transition</i> (with Jonathan Elliott and Alan Hsiao)
11:00 – 11:30	Coffee break*
Session 2: Procurement and Regulation (Session Chair: Rodrigo Carril, UPF and BSE)	
11:30 – 12:15	Filip Premik (Monash University) <i>Costs of Variety and Public Procurement: The Case of Municipal Buses</i>
12:15 – 13:00	Jose Ignacio Cuesta (Stanford University) <i>Public Procurement vs. Regulated Competition in Selection Markets</i> (with Pietro Tebaldi)
13:00 – 14:30	Lunch*
Session 3: Vertical Relations and Workers (Session Chair: Rosa Ferrer, UPF and BSE)	
14:30 – 15:10	Màxim Sandiumenge i Boy (Toulouse School of Economics) <i>Consumer Dynamics and Vertical Relations: Coordination and Foreclosure in a U.S. Consumer Goods Industry</i>
15:10 – 15:50	Theodor Friederiszick (University of Zurich) <i>Labor Market Competition and Job Loss</i> (with Axel Malmcrona and Nelson Sunuwar)
15:50 – 16:20	Coffee break*
Session 4: Mergers and Market Power (Session Chair: Julian Hidalgo, UPF and BSE)	
16:20 – 17:00	David Stillerman (American University) <i>A Large-Scale Evaluation of Merger Simulations</i> https://events.bse.eu/live/files/6392-mergersimulationsdec2025pdf (with Vivek Bhattacharya, Gaston Illanes, Avner A. Kreps, and Jose D. Salas)
17:00 – 17:40	Nicholas Emery-Xu (University of California, Los Angeles) <i>Firm in the clouds: Supplier market power and firm technology adoption in the cloud computing industry</i>
20:30	Dinner -- By invitation only

WEDNESDAY, JUNE 3

Session 5: Estimation Methods (Session Chair: Susanna Esteban, CEMFI – on leave at UAB and BSE)

9:00 – 9:40	Agnes Norris Keiller (London School of Economics) <i>Production function estimation using subjective expectations data</i> (with Áureo de Paula and John Van Reenen)
9:40 – 10:20	Milena Almagro (University of Chicago, Booth School of Business) <i>Data-Driven Nests</i> (with Ken Lai and Elena Manresa)
10:20 – 11:00	Julien Monardo (University of Bristol) <i>Scalable Nonparametric Demand Estimation in Differentiated Product Markets</i>
11:00 – 11:30	Coffee break*

Session 6: Pricing (Session Chair: Or Avishay-Rizi, UPF and BSE)

11:30 – 12:10	Tobias Klein (Tilburg University) <i>Optimal Pricing and Product Returns</i> (with Bart Bronnenberg and Kadircan Cakmak)
12:10 – 12:50	André Trindade (NOVA School of Business and Economics) <i>Pricing and Informality: Evidence from Energy Theft in Brazil</i> (with Davi Resende, Gabriel Richter, and Marcelo Sant'Anna)
12:50 – 13:30	Andrey Simonov (Columbia University) <i>Social media advertising loads as prices</i> (with George Becnazar-Yuzbashev, Rafael Jiménez-Durán, and Mateusz Stalinski)
13:30 – 14:30	Lunch*

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*Meals are provided by the organization

Workshop organizers:

- **Rodrigo Carril** (UPF and BSE)
- **Susanna Esteban** (CEMFI, on leave at UAB and BSE)
- **Rosa Ferrer** (UPF and BSE)
- **Mar Reguant** (ICREA, IAE-CSIC and BSE)